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## Background

An internal referral is distributed during either the consent verification or assessment to team member(s) with expertise within a specialist team, such as engineers, arborists, or waste water management etc.

The team member(s) within these specialist teams will require a user account to receive and action an internal referral. When a staff member does not have a user account, they can send a request to the 'Organisation Administrator' who will arrange a user account creation with the PlanSA Service Desk.

#### Does an internal referral request stop the assessment clock?

**No**. An internal referral is only available to councils for the purpose of obtaining expert technical advice from another department within their organisation and is included in the assessment timeframes.

# When an internal referral response has not been received, will this stop a decision from being made?

No. A consent decision can be made without a response to an internal referral request.

#### **Included instructions**

- Add an internal referral request at consent verification
- Add an internal referral request during consent assessment
- Complete and send an Internal Referral Request

#### **Related Instructions**

- How to Re-assign an internal referral to another team member
- How to Respond to an internal referral request
- How to Review and acknowledge an internal referral response
- How to Report on applications with assigned internal referrals







#### Add an internal referral request at consent verification

1. Click on **Referrals** tab within the Consent page. In this example, the consent is for 'planning' and awaiting verification.

Planning Consent - 22000370: 128 Grote St Adelaide SA 5000	VERIFY CONSENT
Summary Documents Fees Referrals Clocks Decision Appeals Related Actions	
< Development application 22000370	Help for this section
Consent status: Awaiting Verification	
Development Location(s)	
128 GROTE ST ADELAIDE SA 5000	
Title Ref: CT 5152/550 Plan Parcel: F17240 AL2	

2. Click ADD A NEW INTERNAL REFERRAL.

Planning Consent - 22000370: 128 Grote St Adelaide SA 5000	
Summary Documents Fees Referrals Clocks Decision Appeals Related Actions	
< Development application 22000370	Help for this section
Internal Referrals	

3. Complete the Internal Referral Request.

Internal Referrals		
		Help for this section
Internal Referral Type *		
Environmental Health – Waste	-	
Referral Request Comment *		
Refer to the attached waste water plan		
	li li	
Nominate recipients from your organisation *		
EPN TestEight 🗙		
CANCEL		SUBMIT







# Add an internal referral request during consent assessment

On distributing the internal referral, an email notification is received by the nominated team member(s) advising the name of person making the request, type of consent (planning, land division, building) and the ID number of the application.

- 1. Click on the **Referrals** tab within the Consent page. In this example, the consent is for 'planning' and under assessment.
- 2. Click ADD A NEW INTERNAL REFERRAL.

Planni	ng Con	sent	for	Devel	opment Aj	pplication: 2	1000	638
Summary	Documents	Fees	RFIS	Referrals	Public Notification	Conditions and Notes	Clocks	Decision
< Developm	ent application	2100063	8					
Schedule 9 of	the PD&I Regula	ations						
ADD A N	NEW EXTERNAL	REFERRA	L					
Internal Re	eferrals							
ADD A M	NEW INTERNAL	REFERRA	L					

3. Complete the Internal Referral Request.

Internal Referrals		
		Help for this section
Internal Referral Type *		
Environmental Health – Waste	-	
Referral Request Comment *		
Refer to the attached waste water plan		
	11	
Nominate recipients from your organisation *		
EPN TestEight 🗙		
CANCEL		SUBMIT







### **Complete and send an Internal Referral Request**

1. Select the **Internal Referral Type** from the listing. The 'types' represent the internal departments within council that will receive these internal referral requests.

Internal Referrals	
Internal Referral Type *	
Please select	•
Please select	4
Arboriculture – Regulated or Significant Tree	
Arboriculture – Street Tree	
Building Surveyor	
Civil Stormwater	
Communications, Engagement and Events	
Community Development	

- 2. Provide a **comment** to the internal team receiving the request.
- 3. Click in the **Nominate recipients from your organisation** field and start to type the first 3 letters of a team member's name who is to receive the request and then select their name from a list of matches.

Internal Referral Type *	
Civil Stormwater	-
Referral Request Comment *	
include details for the team, make reference to docu	mentation etc.
Nominate recipients from your organisation *	
Jef	
Jeff Sewart	

#### Important!

Do not nominated more than one team member as each nominated team member will receive an email advising the request and an internal referral request will be created for each person, i.e. nominate 3 staff members then 3 internal referral request records will be created.







4. Click on **Submit** to distribute to the team members nominated.

Internal Referrals	
nternal Referral Type *	Help for this section
	-
Referral Request Comment *	
include details for the team, make reference to documentation etc.	
Nominate recipients from your organisation *	<i>li</i>
Jeff Sewart 🗙	
CANCEL	SUBMIT

- View the request details
- **Reassign** to a different respondee, or
- Recall the internal referral from the respondee

Development applic	ation 22000370						
ternal Referrals							
equested By	Referral T	ype	Requested Date	Respondee	Response Date	Status	Actions
		ental Health –		EPN TestEight		1	View