**Development Assessment** 

### Verify a Planning and Land Division Consent

Version 3.17



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### **Development Assessment**

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### Verify a Planning and Land Division Consent

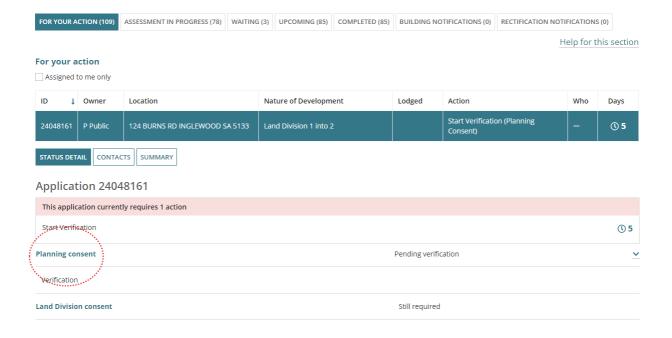
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### **Review the Development Application Details**

The applicant's development application is available from the **For Your Action** table, with an action of 'Awaiting Verification' or 'Assessment in progress' and five business days to complete the verification process. Noting, the number of days displayed may be less than five (i.e. four or three) on commencement of verification.

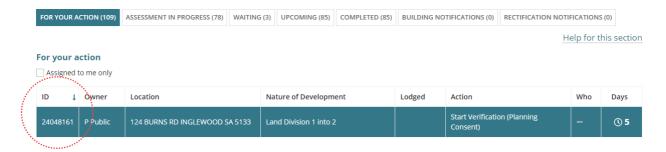
An email notification is sent to the organisation's group mailbox advising a development application has been submitted and includes the ID number.

- 1. Remove the **Assigned to me only** flag within the **For Your Action** table to show all development applications.
- 2. Click on the application record (not the **ID** number) with the action 'Start verification (planning consent) to view more details.
- 3. Click on **Planning Consent** to commence verification.



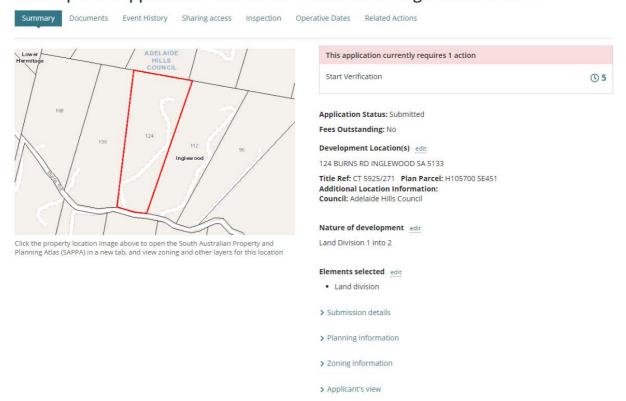
### Preview development application

4. Click on application ID to view the development application summary.



The Development Application – Summary displays.

### Development application - 24048161: 124 Burns Rd Inglewood SA 5133



### **Submission Details**

The Submission details show applicant provided information as part of their development application submission and includes ability to edit details prior to verification.

### **Development Details**

Editing development details is used to update the 'Current Use' and 'Proposed Use'.



### Consents required / Relevant authorities assigned to assess them

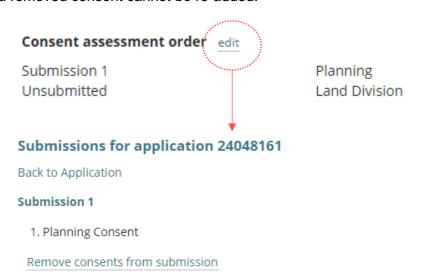
Planning Consent

Land Division Consent

Planning ACP One Adelaide Hills Council

### Consent assessment order

Editing the consent assessment order is used to remove a consent. It is important to note, that a removed consent cannot be re-added.

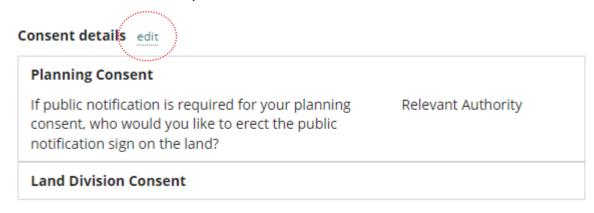


### Unsubmitted consents

· Land Division Consent

### **Consent details**

Editing the consent details is used to update elements selected and associated element information. The same can be performed from the **Elements selected**.



### Elements selected edit

· Land division

✓ Submission details

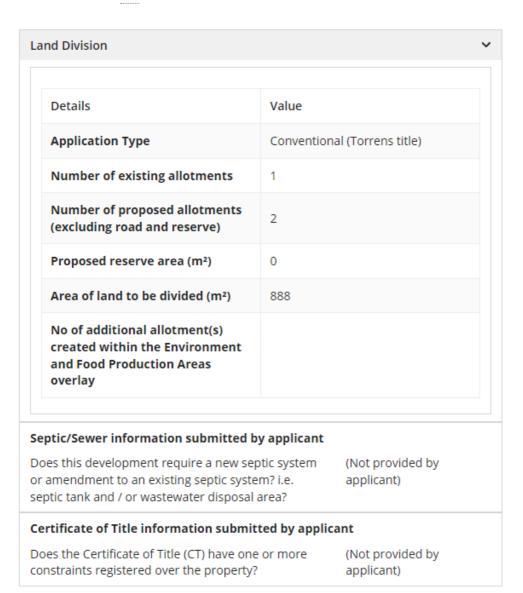
Development Details edit

### **Planning Information**

Shows details of the Land Division or Boundary Realignment with the ability to edit the Element Details.

→ Planning Information

### Element details edit



### **Zoning Information**

Displays the location or locations Zones and Overlays.

✓ Zoning information

### Zones

· Productive Rural Landscape

### **Overlays**

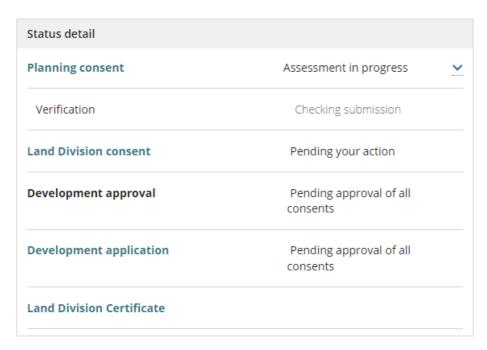
- · Environment and Food Production Area
- Hazards (Bushfire High Risk) (High)
- · Hazards (Flooding Evidence Required)
- · Limited Land Division
- . Mount Lofty Ranges Water Supply Catchment (Area 1)
- · Native Vegetation
- Prescribed Water Resources Area
- Water Resources

### **Applicant's View**

Displays the status detail shown to the applicant matches their view from the Development Application Summary tab and Actions Required, e.g. Apply for next consent or make a payment.

✓ Applicant's view





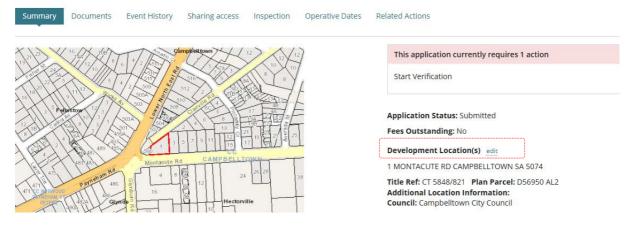
### Check and update the development location address (as required)

The first consent to be assessed confirm the development location(s) are correct as the location cannot be changed once the first consent is verified.

### When can I update the development Location?

The development location can we updated up until the consent is verified. Once the consent is lodged the development location is set.

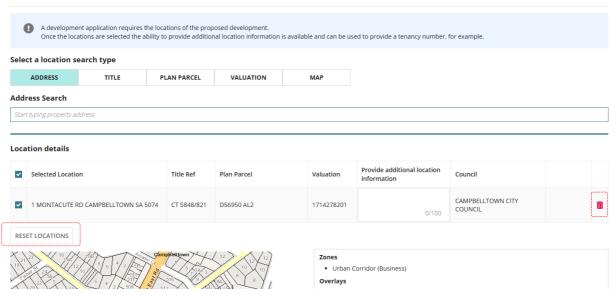
- 1. Click on **Development application** link to show the application Summary tab.
- 2. Click edit against the Development Location(s).



The Edit Locations page shows.

3. Click trash can icon or RESET LOCATIONS button to remove the location address (as required) and then add a new location.

### **Edit Locations**



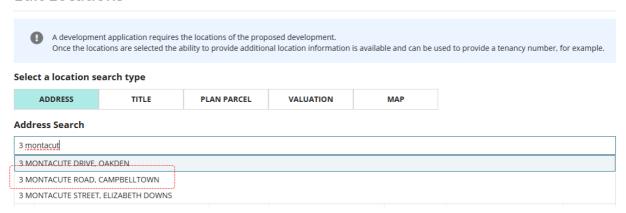
### Add a new/additional location

### Perform an address search

When searching for a location within a **street number range**, e.g. 89-91 then enter the range to return a location match.

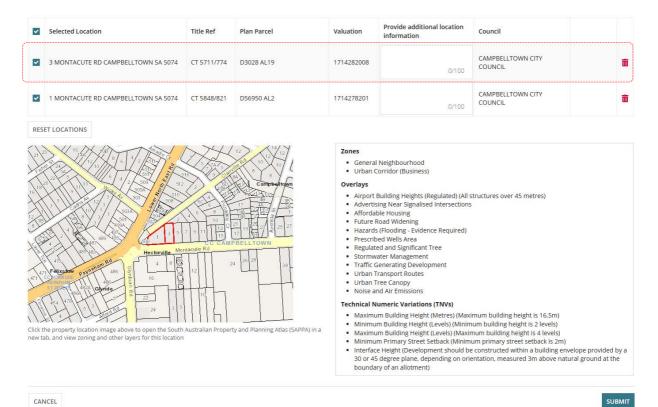
- 1. Type in the Address Search the address of the development.
- 2. Select the matching address.

### **Edit Locations**



The **Location details** show the selected location, the property location image updates to show both locations and the Zones, Overlays and TNVs are updated.

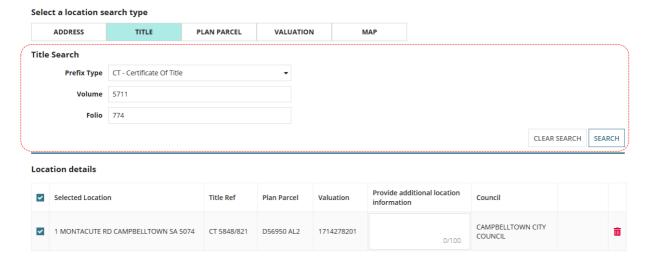
3. Click on SUBMIT to save location changes.



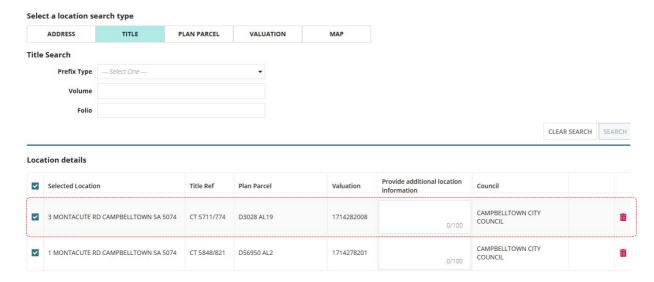
### Perform a title reference search

For applications submitted on a 'parent' location and now 'child' locations are available, then refer to <u>Submit a development application on a newly created allotment | PlanSA</u> for instructions on completion missing location and suburb information.

- 1. Click on **TITLE** search type.
- 2. Click on **Prefix Type** field drop-down to make selection, e.g. CT-Certificate of Title.
- 3. Type the **Volume** number and **Folio** number.
- 4. Click on **SEARCH** to return a location match.



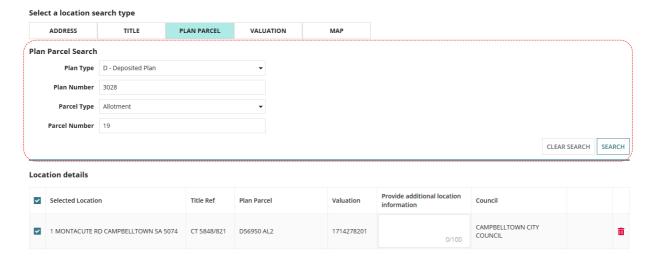
The **Location details** show the selected location, the property location image updates to show both locations and the Zones, Overlays and TNVs are updated.



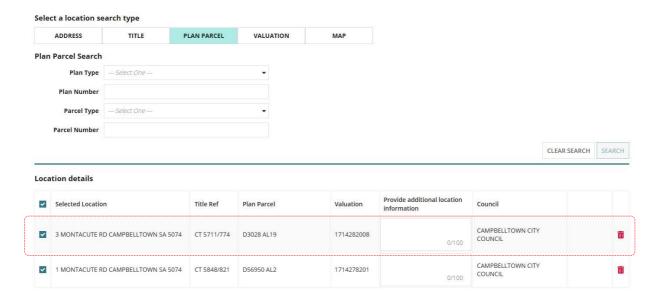
5. Click on **SUBMIT** to save location changes.

### Perform a plan parcel search

- 1. Click on PLAN PARCEL search type.
- 2. Click on **Plan Type** field drop-down to make selection, e.g. D Deposited Plan.
- 3. Type the Plan Number, e.g. 3028.
- 4. Click on Parcel Type field drop-down to make selection, e.g. Allotment.
- 5. Type the Parcel Number, e.g. 19.
- 6. Click on **SEARCH** to return a location match.



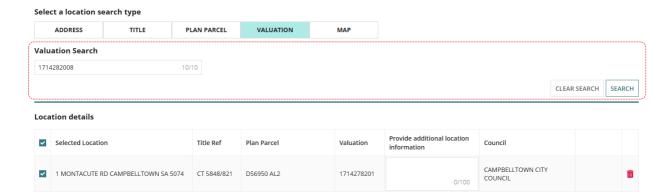
The **Location details** show the selected location, the property location image updates to show both locations and the Zones, Overlays and TNVs are updated.



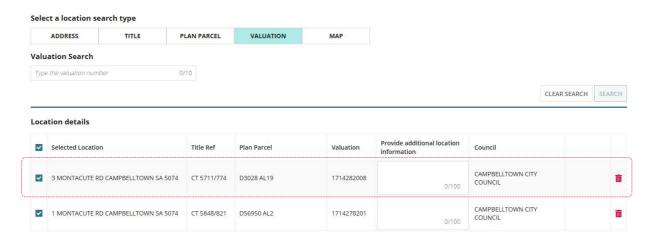
7. Click on **SUBMIT** to save location changes.

### Perform a valuation number search

- 1. Click on **VALUATION** search type.
- 2. Type the valuation number, e.g. 1714282008.
- 3. To enable the SEARCH button click mouse on the page and then click on the button to return a location match.



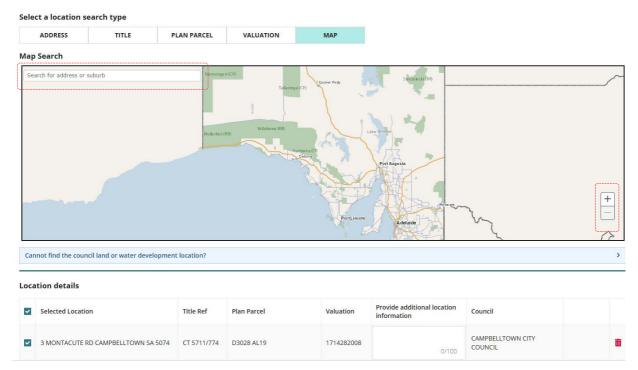
The **Location details** show the selected location, the property location image updates to show both locations and the Zones, Overlays and TNVs are updated.



4. Click **SUBMIT** to save location changes.

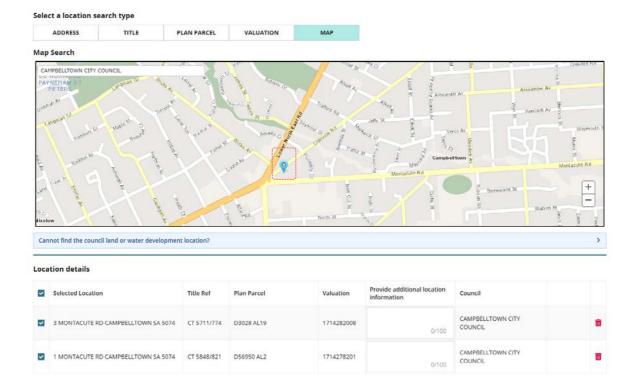
### Perform a map search

1. Click on **MAP** search type.



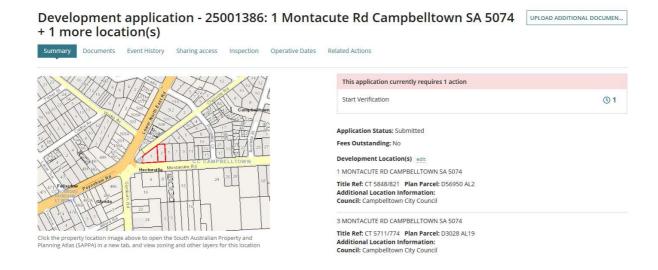
- 2. Zoom into the map to find the location using the Zoom buttons + 1 or use the Search for address or suburb.
- 3. Left click the mouse to 'drop a pin' on the property location

The **Location details** show the selected location, the property location image updates to show both locations and the Zones, Overlays and TNVs are updated.



4. Click **SUBMIT** to save location changes.

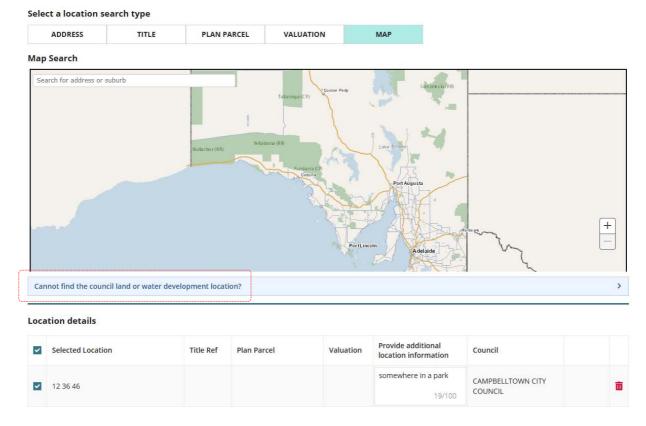
The **Development Application Summary** page shows with the updated development locations.



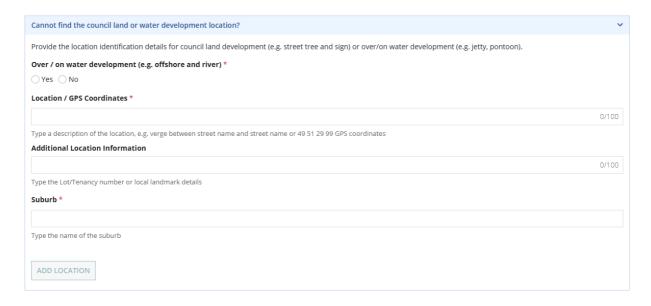
### Cannot find the council land or water development location?

When the location of the development is on council land (e.g. street sign or tree) or over/on water development (e.g. jetty, pontoon) then a location description or GPS coordinates can be used and the suburb to locate the applicable council who will receive and assess the submitted development application.

- 1. Click on MAP search type.
- Click on accordion Cannot find the council land or water development location? to expand and view the location fields.



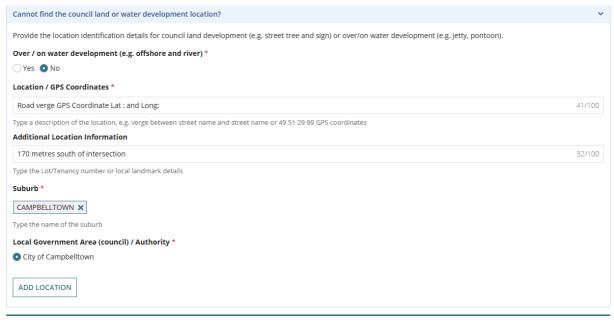
The location fields for council land or water development location are shown.



### Complete the following fields to add a new on land location

- 3. Complete the fields as follows.
  - Click 'No' to Over / on water development.
  - Enter the Location details or GPS Coordinates.
  - Enter Additional Location Information, as needed.
  - Type the name of the **Suburb** and then select match.
  - The Local Government Area (Council) / Authority will default.



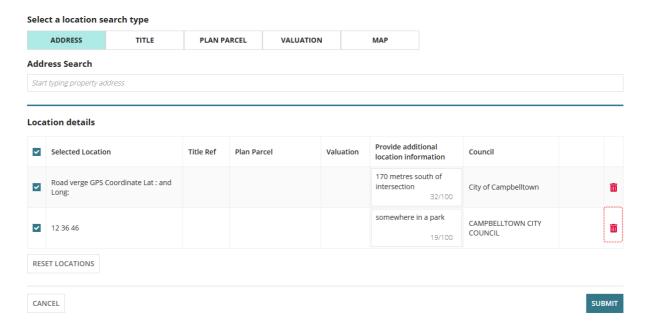


### Location details

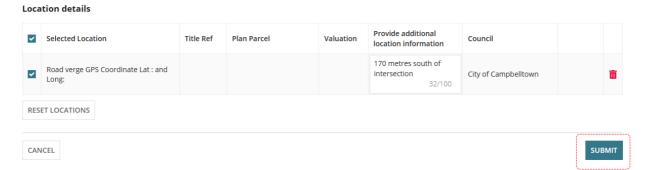
~	Selected Location	Title Ref	Plan Parcel	Valuation	Provide additional location information	Council		
~	12 36 46				somewhere in a park	CAMPBELLTOWN CITY COUNCIL	ī	Ö

- 4. Click on ADD LOCATION.
- 5. **Repeat steps** if more than one location.

6. Remove the replaced location by click on trash can icon.



7. Click on **SUBMIT** to save location changes.

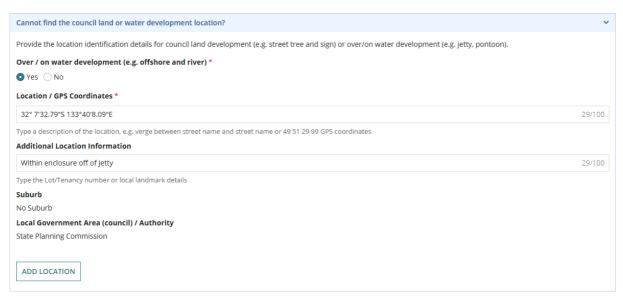


The **Development Application Summary** page shows with the updated development locations.

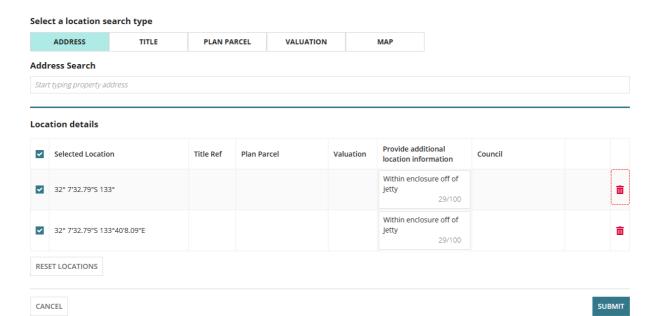


### Complete the following fields to add a new on/over water location

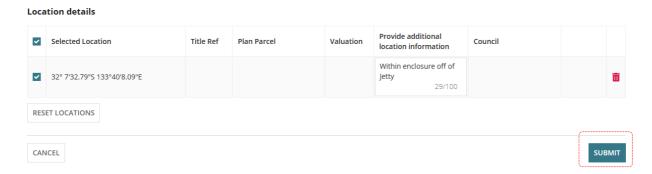
- 3. Complete the fields as follows.
  - Click 'Yes' to Over / on water development.
  - Enter the Location details or GPS Coordinates.
  - Enter Additional Location Information, as needed.
  - Suburb defaults to 'No suburb'
  - Local Government Area (Council) / Authority defaults to State Planning Commission.



- 4. Click on ADD LOCATION.
- 5. **Repeat steps** if more than one location.
- Remove the replaced location by click on trash can icon.



7. Click on **SUBMIT** to save location changes.



The **Development Application Summary** page shows with the updated development locations.

### Development application - 23001525



### **Distribute Internal Referral**

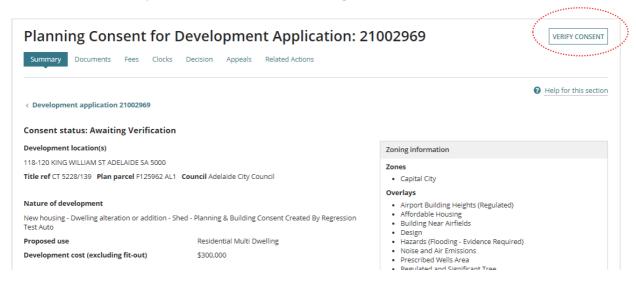
Prior to commencing the verification an internal referral can be distributed to team member(s) with expertise within a specialist team, such as engineers, arborists, or wastewater management etc.



Open the **Referrals** tab and complete instructions 'How to - add and distribute an internal referral request' found in the <u>Assess and application consent > Request and respond to external referral | PlanSA.</u>



5. Click on **Verify Consent** within the **Planning Consent** screen.



### **Perform verification of the Planning Consent**

The following pages outline the information and documentation verified to determine whether planning consent is required to continue with the building rules consent assessment.

On completion of the verification of the planning consent an email is received by the 'invoice contact' to make payment.

Alternatively, if the invoice contacts preferred method is 'post' then the relevant authority must print the documentation (i.e. Fee Advice and Verification Outcome Letter) from the applications **Documents** store.

### **Planning and Land Division Consent**

When the application is for both planning and land division consent and the relevant authority is the same for both planning and land division, then the consents are performed together.

If the relevant authority for the planning consent is a planning accredited professional, then the Land Division consent will be assessed separately by the applicable assessment manager/panel at council.

### 1. Confirm the Relevant Authority

### **Combined Planning and Land Division Consent**

When the relevant authority is an assessment manager/panel (council) for both Planning and Land Division, then the consents are combined and assessed together and the Relevant Authority defaults for the Land Division Consent to the location council.



### Confirmed the appropriate relevant authority

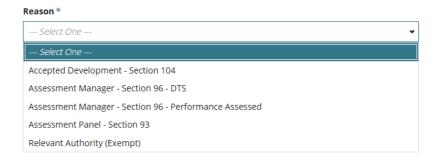
1. Click **Yes** I am the appropriate authority.

### Reason for being the relevant authority

The reasons available for selection are determined by the relevant authority, for example, an accredited professional can only select reasons associated with Exempt, Accepted and Deemed to Satisfy developments and accreditation level.

# Relevant Authority Are you an appropriate Relevant Authority for this Planning Consent?\* Yes No Reason \* --- Select One -- Accepted Development - Section 104 Accredited Professional - Section 97 - Building Level 1 - DTS Accredited Professional - Section 97 - Level 1 Surveyor - Land Division Planning Consent Accredited Professional - Section 97 - Level 3 - DTS Accredited Professional - Section 97 - Level 3 - DTS Accredited Professional - Section 97 - Level 4 - DTS Relevant Authority (Exempt)

An assessment manager/assessment panel at council or for a regional assessment panel (RAP) will have a different set of reasons.



### Accreditation level required for accredited professionals

When the relevant authority is an accredited professional, the selection of an accreditation level is required. The available accreditation level is determined by the accredited professional engaged to assess the consent and the linked accreditations on their DAP user profile.

For example, below 'test one – Plan & Build ACP' is the relevant authority for planning consent.

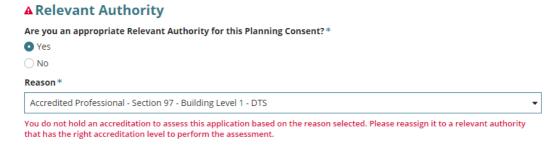


On selecting the reason for being the relevant authority 'Level 3-DTS' the accreditation levels available for selection are determined by the reason (i.e. what accreditation levels can assess Level 3-DTS) and their linked accreditations.

For example, our relevant authority 'test one – Plan & Building ACP' has Planning Level 1 and Level 3 accreditation linked to their user profile. Either accreditation level can be selected for assessment of a 'Level 3 – DTS' application.

## Relevant Authority Are you an appropriate Relevant Authority for this Planning Consent?\* Yes No Reason\* Accredited Professional - Section 97 - Level 3 - DTS This application will be verified and assessed using the accreditation level\* --- Select One -- test.one - Plan & Build ACP - Planning Level 1 test.one - Plan & Build ACP - Planning Level 3

If the accredited professional does not have the required level of accreditation, then an error message displays advising they do not hold an accreditation to assess the consent based on the reason selected and reassigning the consent to another relevant authority with the correct level accreditation is required.



On completion of verification the relevant authority updates with the accreditation level selected, for example 'Planning Level 3' within the application Assessment Status table.



### Confirmed not the appropriate relevant

When not the appropriate Relevant Authority the assessment is reassigned to the appropriate authority and the relevant authority will receive an email to the 'group mailbox' advising a consent has been assigned as the new relevant authority.

The applicant will be advised by email that the assessment of the consent has been reassigned to a different relevant authority, and a 'Relevant Authority Reassigned' letter is also available from the applications **Documents** store

- 1. Click **No** I am not the relevant authority.
- 2. Provide a reason why you are not the relevant authority, for example I do not have the appropriate accreditation level.
- 3. Select **Who should assess the consent**, this is determined by the relevant authority currently assigned the consent.

### Relevant Authority Are you an appropriate Relevant Authority for this Planning Consent? \* Yes No Reason \* Enter reason Who should assess the planning consent? \* Assessment panel/Assessment manager at State Planning Commission Independent Assessor

### Reassigning to an accredited professional

4. Start typing the accredited professionals full name or business name to show a list of names containing a match.



5. Click on the accredited professional name to add. As needed, your selection can be removed (x) to add a different professional.

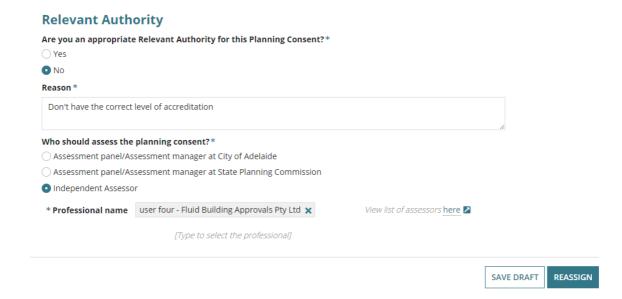


[Type to select the professional]

No results found, will show when an accredited professionals does not have the required level of accreditation required to issue a decision.

* Professional name	fluid	View list of accredited professionals here
	No results found	

### 6. Click REASSIGN.



7. Click on **Back to Application** within the message 'Consent was reassigned'.



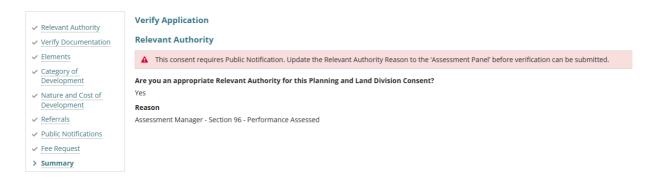
The application **Summary** page shows with the consent relevant authority updated.



### **Public Notification Required**

When it has been determined a 'performance assessed' development requires public notification the reason is must be updated to 'Assessment Panel' and until the reason is updated verification cannot be submitted.

1. Click on Relevant Authority in the menu.



2. Update the relevant authority reason to 'Assessment Panel – Section 93'.



3. Click NEXT through each of the pages until reach Summary page where verification can be submitted.



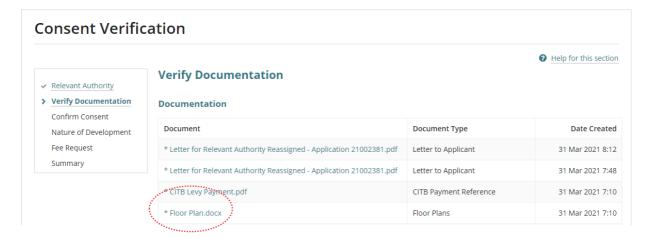


### 2. Review Consent Documentation

The applicant during the submission of the development application uploaded the documentation displayed. Compare the provided documentation against the <u>Baseline documentation for development applications requiring planning consent</u> to determine if all required documentation has been provided by the applicant.

**For more information** visit Request, Upload and Generate documents | PlanSA for instructions on how to:

- Supersede a Document
- Upload correspondence document and record the date sent
- 4. Click on the **document name** to download a copy to view on screen.



If a transitional application the **Verify Documentation** screen will display an Important message to check the applicant has provided the associated Decision Notification Form (DNF) and stamped plans.

Consent(s) already granted

A The applicant has indicated that a required consent has already been granted under the Development Act. Please ensure that the associated DNF and stamped plans have been provided.

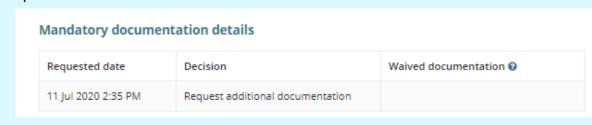
5. Click on the document **download** located at the bottom of the screen.



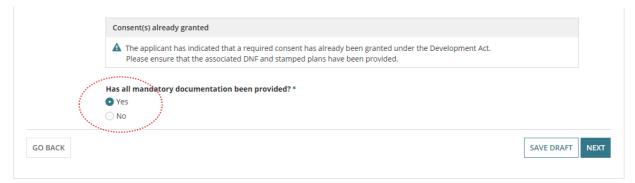
6. The document opens and as required save the document to use in a marking up software, such as Trapeze or Bluebeam and/or print.

### **Mandatory Documentation Provided**

A **Mandatory documentation details** table displays when resuming verification due to a request for additional documentation.



- 7. Click on **Yes** indicating all mandatory documentation provided and then **Next** to continue.
  - Yes



### **Deed of Agreement (Land Division)**

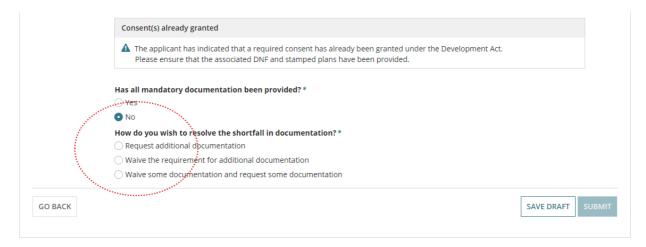
The 'deed of agreement' question shows in the **Verify Documentation** page only for a combined Planning and Land Division consent.

Does the land currently have, or will the land be subject to a deed of agreement?	
Yes	
○ No	

### **Missing Mandatory Documentation**

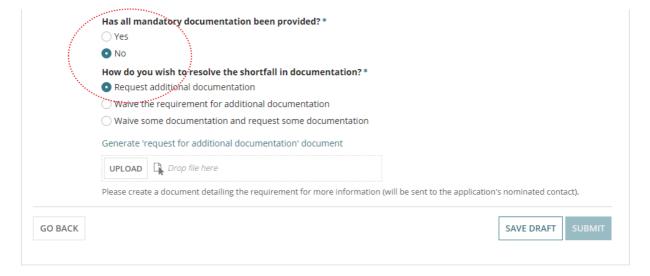
8. Click on **No** indicating missing mandatory documentation and then choose how the shortfall is going to be resolved.

Refer to Request for Documentation for detailed instructions on completing the letter template and uploading a copy to send electronically or upload into the development application **Documents** store.



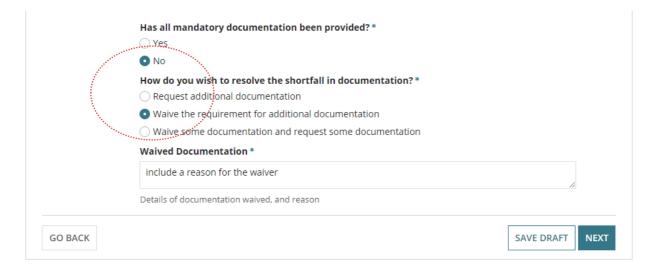
### **Option 1: Request additional documentation**

- 1. Click on Request additional documentation.
- 2. Click on the **Generate** 'request for additional documentation' document to download the letter template.
- 3. Open the **Request for additional documentation** download from the bottom of the screen and edit the letter to list the documentation required.
- 4. Upload the letter to send electronically or print and send through the post.
- 5. When the request letter is sent by post, upload a copy into the development applications **Documents** store.



### Option 2: Waive the requirement for additional documentation

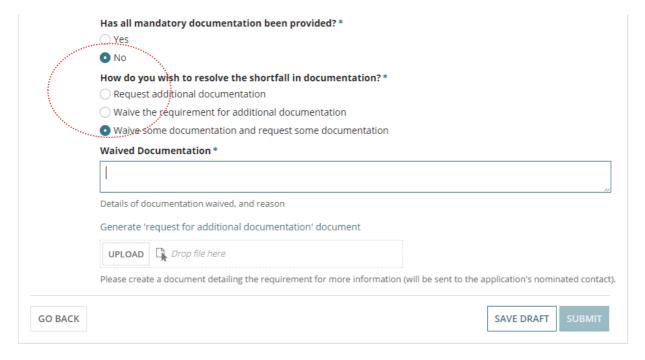
- 1. Click on Waive the requirement for additional documentation.
- 2. Provide the reason for waiving the requirement for additional documentation.
- 3. Click on Next to continue.



### Option 3: Waive some documentation and request some documentation

Is a combination of option 1 and option 2.

Refer to Request for Documentation for detailed instructions on completing the letter template and uploading a copy to send electronically or upload into the development application **Documents** store.



### **Request for Documentation**

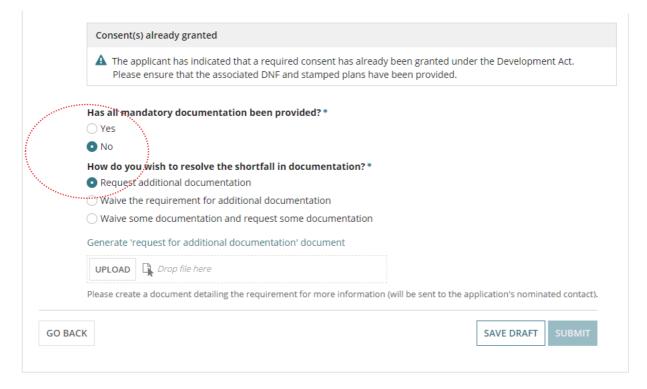
The applications 'primary contact' is notified of the Request for Documentation by email and/or by post and the submission will move to the **Waiting** tab on the **Assessments** dashboard, stopping the verification clock.

Upon the applicant uploading the documentation in response to the request the verification clock will reset to 5 days (business) and the verifying of the building consent will recommence at confirming the relevant authority.

### Is the Nature of Development, correct?

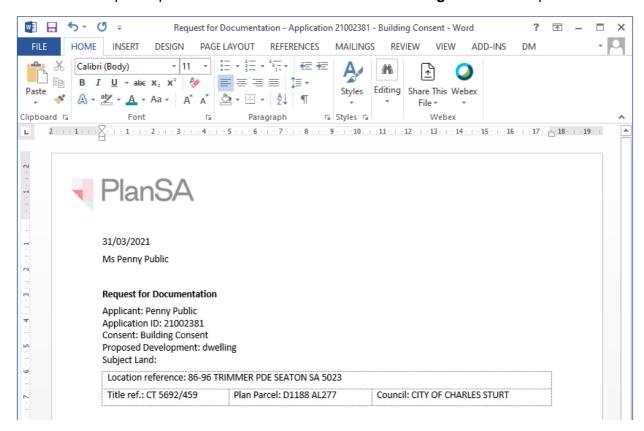
Before proceeding with the request for additional documentation, return to the application **Summary** tab to <u>edit</u> the **Nature of development** and make updates (as required) for inclusion in the Request for Documentation letter to the primary contact.

1. Click on **generate 'request for additional documentation' documents** link to download the letter template; prefilled with submission information from the development application.



2. Click on the download to open the letter template.

3. The template opens in Word and then click Enable Editing to make the updates.



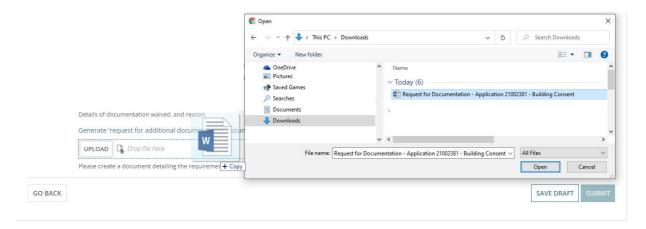
4. Go to the marked area in the letter to list the additional documentation required.



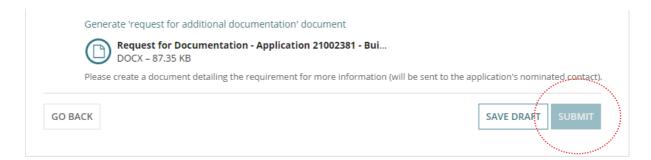
- 5. **Save** the 'Request for additional documentation letter' to a location on your computer.
- 6. **Print** the 'Request for Documentation letter' when the primary contacts preferred method of communication is post.
- 7. Close the 'Request for Documentation letter'.

### The **Verify Documentation** screen is showing.

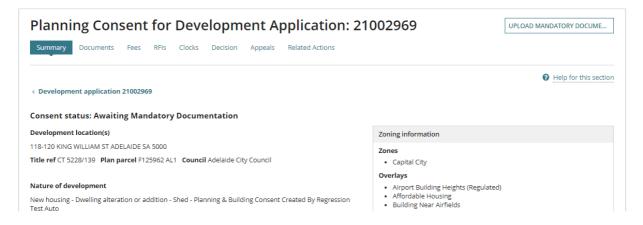
- 8. Click on **Upload** to locate and open the 'Request for Documentation letter'.
- 9. Locate the letter and drag-and-drop into the screen or use 'Open'.



10. The uploaded letter displays, and then **Submit** to notify the application contact.



The Planning Consent **Summary** screen and the **Upload Mandatory Docume..** option is shown.

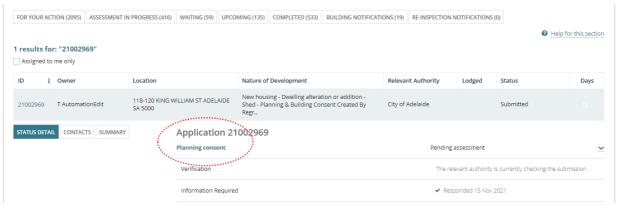


Return to the **Assessments** dashboard to complete another task whilst waiting for the applications contact to reply to the request for documentation.

### 3. Resume Verification

An email notification is sent when the contact for the application has uploaded the documentation requested and then resume verification of the planning consent.

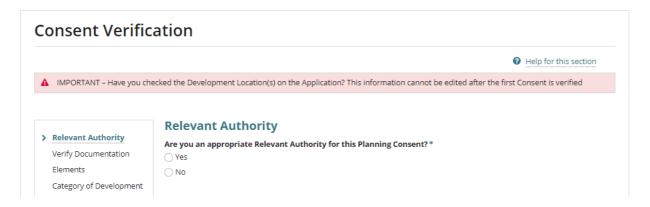
- 1. Search using the **ID** number of the application.
- 2. Remove Assigned to me only within the For Your Action to show all applications.
- 3. Click on the application record (not the ID number) to view the status details.
- 4. Click on **Planning Consent** to pending assessment.



5. Click on Resume Verification within the Planning Consent screen.



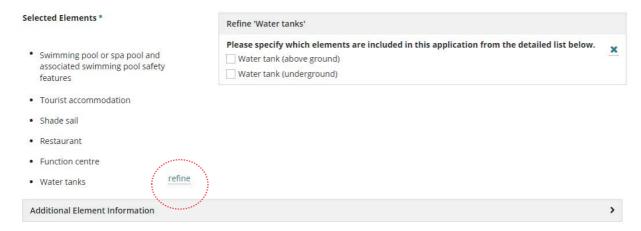
The **Consent Verification** screen is shown at the Relevant Authority question. Return to Confirm the Relevant Authority and complete.



# 4. Review and Refine the Elements

The five categories of <b>Elemen</b> to the proposed development.	,	to specify the elements relevant
RESIDENTIAL COMMERCI	IAL / INDUSTRIAL COMMUNITY	INFRASTRUCTURE RURAL
Each category contains a list or requirement to 'refine' if they a		osen and records them with the ithin 'the Code'.
	hosen and alter either by add d the documentation provide	ling or taking away based on d (e.g. site plans, elevations etc.)
Elements		
Land use definitions		
If you need to add or remove an element that wi	ill affect the consents required for this applicati	on, please do so from the application summary page.
Please review the range of elements selected in		on prease do so nom the appreador summing page.
Elements	uns application.	
Boundary realignment	Land division	Carport or garage
Change of building classification	Change of use	Demolition
Dwelling alteration or addition	New housing	Shed
Swimming pool or spa pool and associated swimming pool safety features	Tree-damaging activity	☐ Verandah
Show less elements		
Removing elements Bounda	ary realignment or Land Div	vision
Mhan tha againead planning	and land division consent co	
When the combined planning Boundary realignment elemen message is shown when dese submit a new application.		
Boundary realignment elemen message is shown when dese		
Boundary realignment element message is shown when dese submit a new application.	elected in these instances, an	d a prompt to withdraw and
Boundary realignment element message is shown when dese submit a new application.  Elements  Boundary realignment	elected in these instances, an	d a prompt to withdraw and
Boundary realignment element message is shown when dese submit a new application.  Elements  Boundary realignment  Change of building classification	elected in these instances, an	d a prompt to withdraw and
Boundary realignment element message is shown when dese submit a new application.  Elements  Boundary realignment  Change of building classification  Dwelling alteration or addition	Land division Change of use New housing	Carport or garage Demolition Shed
Boundary realignment element message is shown when dese submit a new application.  Elements  Boundary realignment  Change of building classification	elected in these instances, an	d a prompt to withdraw and

2. For each of the elements select **refine** and specify which elements are included in the application. Noting, an error message will display if at least one element is not specified.



3. Expand the **Additional Element Information** to check and update (as required) information provided by the applicant.

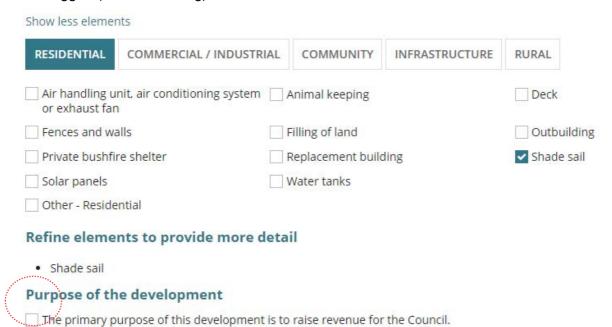
# Purpose of the development

#### Council proposed development is raising revenue or not

Is visible only when the council has been added as an applicant and/or land owner, allowing the submitter to indicate if the proposed development is to raise revenue for the council or not.

By indicating if revenue raising or not, will determine if the Electronic Lodgement Fee (ELF) is defaulted and disabled (revenue raising) or defaulted and enabled (not revenue raising).

4. Leave or update the submitters selection i.e. not flagged (not revenue raising) or flagged (revenue raising).



# Regulated and Significant Trees

The information has been provided by the applicant in their submission. After reviewing the required documentation and/or consulting with the applicant direct (by phone) and request(s) for documentation (RFD) the applicant's initial responses may change; update the response as required.

- 1. Leave the applicants selection to question **Does the application include any works** that will result in damage (includes impacts to roots and pruning) or removal to regulated or significant tree(s).
  - a. **Yes**, works will <u>result</u> in damage or remove of a regulated or significant tree(s).

### Changing applicant 'yes' response

When the applicant's response is changed from Yes to No the details provided by the applicant are removed and not restored when changed back to Yes. To locate the applicant's original response, download the 'Application Snapshot' from the document store.

b. **No**, work will <u>not result</u> in damage or remove of a regulated or significant tree(s).

### Tree located on the neighbour's property

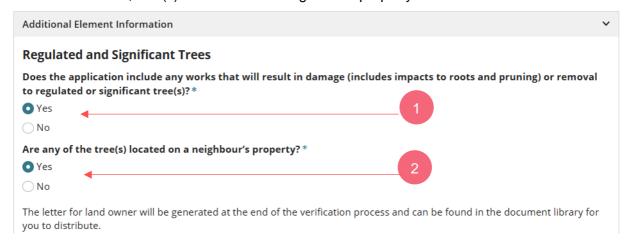
- 2. Leave the applicants selection to question Are any of the tree(s) located on a neighbour's property.
  - a. **Yes**, tree(s) are located on the neighbour's property. A letter for the land owner is generated on submission of verification and available to download in the consent document library.

#### Tree(s) located on neighbour's property and Electronic Lodgement Fee (ELF)

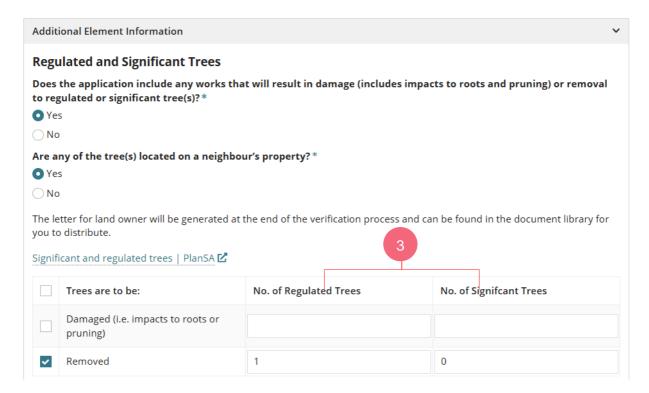
When the applicant's response is 'yes' and the only element selected is 'Tree damaging activity' then ELF is not applicable and will not default in the Fee Request page.

If more than one element selected and one is for 'Tree damaging activity' then ELF must be paid and defaults in the Fee Request page.

b. No, tree(s) located on the neighbour's property.

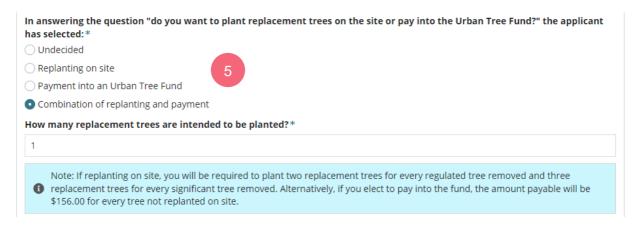


- 3. As required, update the applicant's **Trees are to be** selection of Damaged (i.e. impacts to roots or pruning) and/or Removed.
- 4. As required, update the number of **Regulated** and/or **Significant Trees**.



# Plant replacement trees or pay into the Urban Tree Fund

5. Leave the applicant's selection or change as required following the table below.



	Applicant's selection	Assessor prompt during assessment
a.	Undecided	To follow-up with the applicant on how they want to replace the removed trees (i.e. planting new tree(s), pay into the Urban Tree Fund or a combination of planting and payment).
		Note: Once in assessment, the assessor must select either b, c or d.

b.	Replanting on site	To follow-up the location of the trees, for example, landscaping plan.
C.	Payment into an Urban Tree Fund	To invoice the applicant.
d.	Combination of replanting and payments	Refer to options b and c above, and then update 'how many replacement trees are intended to be planted'.

# The Urban Tree Canopy Overlay applies to this application

The section Urban Tree Canopy Overlay applies to this application shows when the applications development location is in the 'Urban Tree Canopy Overlay' and the proposed development has one or more of the following elements (refer image below). Indicates the elements that do not trigger the "Urban Tree Canopy Overlay applies this application" questions. Refine elements to provide more detail Refine 'New housing' Please specify which elements are included in this application · New housing from the detailed list below. Ancillary accommodation Detached dwelling Dwelling Dwelling within the Limited Dwelling Overlay Dwelling or residential flat building undertaken by: a) the South Australian Housing Trust either individually or jointly with other persons or bodies; or b)registered Community Housing providers participating in housing renewal programs endorsed by the South Australian Housing Authority Group dwelling Row dwelling Residential flat building Retirement facility Student accommodation Semi-detached dwelling Supported accommodation

Temporary accommodation in an area affected by bushfire

## **Urban Tree Canopy does not apply**

Choose the 'Urban Tree Canopy does not apply' for refined 'exempt elements; ancillary accommodation, retirement facility, student accommodation, supported accommodation and temporary accommodation in an area affected by bushfire.

1. Click on Urban Tree Canopy does not apply.

The	Urban Tree Canopy Overlay applies to this application
0	Note: The overlay seeks to preserve and enhance the urban tree canopy through the planting of new trees and the retention of existing trees. In <u>specified circumstances</u> an applicant may elect to make a contribution to a fund instead of planting the trees required by the overlay. For more information visit <u>Urban tree canopy off-set scheme   PlanSA</u>
Elect	one of the following options:*
<ul><li>Ur</li></ul>	ban Tree Canopy does not apply
ОТо	be confirmed prior to Development Approval
○ Ap	oplicant has opted to plant new trees or retain existing trees
○ Ap	oplicant has opted to pay into the Urban Tree Canopy Off-set Scheme
○ Ap	oplicant has opted to a combination of retaining/planting and payment

## To be Confirmed prior to Development approval

During Development approval the assessor is prompted to change the selection to one of the four available options.

Leave the applicants selection of To be confirmed prior to Development Approval.

The	Urban Tree Canopy Overlay applies to this application
0	Note: The overlay seeks to preserve and enhance the urban tree canopy through the planting of new trees and the retention of existing trees. In <u>specified circumstances</u> an applicant may elect to make a contribution to a fund instead of planting the trees required by the overlay. For more information visit <u>Urban tree canopy off-set scheme   PlanSA</u>
Elect	t one of the following options: *
O U	rban Tree Canopy does not apply
<b>O</b> To	o be confirmed prior to Development Approval
( A	pplicant has opted to plant new trees or retain existing trees
( A	pplicant has opted to pay into the Urban Tree Canopy Off-set Scheme
O A	pplicant has opted to a combination of retaining/planting and payment

# Applicant has opted to plant new trees or retain existing trees

Opting to **plant new trees or retain existing trees** will prompt the assessor to contact the applicant to identify the number of trees to be planted/retained by size (small, medium, large). Refer to the Urban Tree Canopy Overlay in the *Planning & Design Code* for tree size specifications, e.g. mature height and canopy spread.

1. Enter the **number of trees planted/retained** for each tree size. If the tree size is not applicable, then enter 0 (zero).

# There must be at least 1 tree being planted/retained.

Elect one of the following options:*			
○ Urban Tree Canopy does not apply			
○ To be confirmed prior to Development Approval			
Applicant has opted to plant new trees or retain existing trees			
Applicant has opted to pay into the Urban Tree Canopy Off-set Scheme			
Applicant has opted to a combination of retaining/planting and payment			
Please nominate the number of trees to be retained/ple A landscaping plan or similar evidence may be requested. If not			
Tree size:	No. of Trees to be planted/retained		
Small	0		
Medium	1		
Large	0		

## Applicant has opted to pay into the Urban Tree Canopy Off-set scheme

Opting to **pay into the Urban Tree Canopy Off-set Scheme** will prompt the assessor to contact the applicant to identify the number of trees to be paid by size (small, medium, large). Refer to the Urban Tree Canopy Overlay in the *Planning & Design Code* for tree size specifications, e.g. mature height and canopy spread.

1. Enter the **number of trees to paid** for each tree size. If the tree size is not applicable, then enter 0 (zero).

There must be at least 1 tree being paid into the Urban Tree Canopy Off-set Scheme.

2. Record the number of trees to be paid by size to calculate the Urban Tree Canopy fees for entry into the Fee Request - Compliance Fees.

Elect one of the following options: *			
Ourban Tree Canopy does not apply			
○ To be confirmed prior to Development Approval			
Applicant has opted to plant new trees or retain existing trees			
Applicant has opted to pay into the Urban Tree Canopy Off-set Scheme			
Applicant has opted to a combination of retaining/planting and payment			
Please nominate the number of trees to be paid			
Tree size:	No. of Trees to be paid		
Small	2		
Medium	0		
Large	0		
Table   Tabl	j.		

# Applicant has opted to a combination of retain/plant and payment

Opting to **retain/plant and pay into the Urban Tree Canopy Off-set Scheme** will prompt the assessor to contact the applicant to identify the number of trees to be retained/planted and paid by size (small, medium, large). Refer to the Urban Tree Canopy Overlay in the *Planning & Design Code* for tree size specifications, e.g. mature height and canopy spread.

1. Enter the **number of trees to be planted/retained** for each tree size. If the tree size is not applicable, then enter 0 (zero).

There must be at least 1 tree being planted/retained.

2. Enter the **number of trees to be paid** for each tree size. If the tree size is not applicable, then enter 0 (zero).

There must be at least 1 tree being paid into the Urban Tree Canopy Off-set Scheme.

3. Record the number of trees to be paid by size to calculate the Urban Tree Canopy fees for entry into the Fee Request - Compliance Fees.

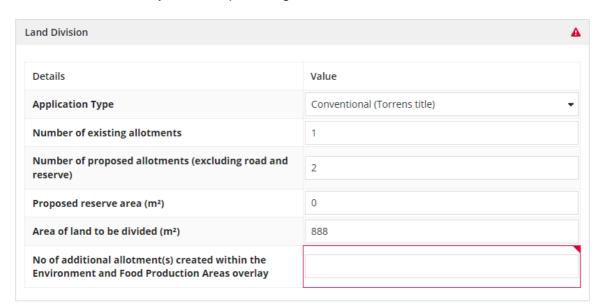
Elect one of the following options:*				
○ Urban Tree Canopy does not apply				
○ To be confirmed prior to Development Approval				
Applicant has opted to plant new trees or retain existing trees				
Applicant has opted to pay into the Urban Tree Canopy Off-set Scheme				
<ul> <li>Applicant has opted to a combinatio</li> </ul>	n of retaining/planting and payment			
Please nominate the number of trees to be retained/planted and to be paid  A landscaping plan or similar evidence may be requested. If not already provided with your application documentation.				
Tree size:	No. of Trees to be planted/retained	No. of Trees to be paid		
Small	0	2		
Medium	1	0		
Large	0 0			

# **Review Land division or Boundary Realignment**

1. Review the values entered by the applicant and make updates as necessary.

Additional information is requested when locations are in overlays Environment and Food Production Areas or Character Preservation Districts – Not in Township. When planning and land division are not combined this additional information must be included to proceed.

2. Enter value in **No of additional allotment(s) created within the** applicable overlay field. Mandatory and accepts 0 or greater.



# **Review Septic/Sewer Information**

1. Check applicant's response to the **Septic/Sewer Information** as applicable (question always shows and not mandatory).

A **Yes** or **Unsure** response will prompt the applicant to submit a *Septic tank and/or* wastewater disposal application with the location council.

#### Managing wastewater applications

To identify applications flagged as requiring a wastewater application open the **DAP Wastewater Information Report** located in the **Reporting** option.

#### Septic/Sewer information

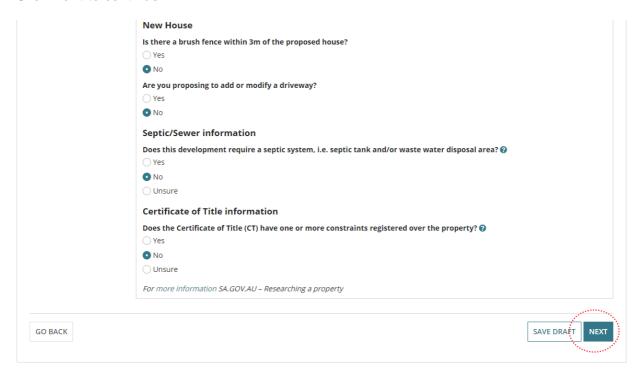
Does this development require a new septic system or amendment to an existing septic system? i.e. septic tank and / or wastewater disposal area? ?



A Further Action Required: septic tank and / or wastewater disposal applications must be <u>lodged with Council</u> and <u>are not included in this development application.</u> If your answer is yes or you are unsure about this question, please contact your local Council. Failure to do so may result in delay of your development approval.

Verify a Planning and Land Division Consent

#### Click Next to continue.



# 5. Category of Development for each Element

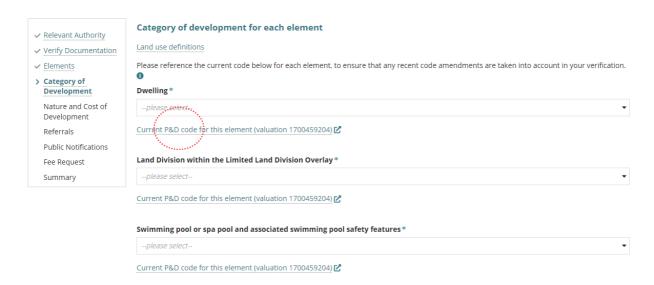
The applicable Policy Part/s of the Planning and Design Code (for all assessment pathways) for each element is available as a PDF document link within the Category of Development page and accessible within the **Document** store.

When a development application is lodged a second snapshot of the applicable P&D Code Rules is taken for the assessment pathway determined for each element (e.g. deemed-to-satisfy, performance assessed) and is available as a PDF document link within the **Documents** store.

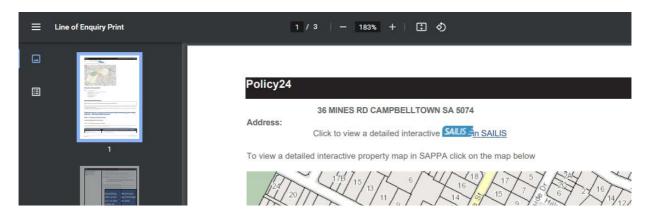
#### Review the elements returned P&D Code

Referring to the linked **Current P&D Code for this element** determine and select the applicable Category of Development for each Element.

1. Click on the Current P&D code link to open.



2. The P&D Code opens in a new browser tab with 'the Code' returned for that element (e.g. swimming pool or spa pool) for all assessment pathways.



**Development Assessment** 

#### **Parent-Child Locations**

For applications submitted on a 'child' location for now 'cancelled' parent locations to create the new allotments (child locations), may use the location references of the 'Parent' or 'Grand Parent' to locate and return to the Current P&D Code for the element.

The P&D Code will show the address of the 'parent' or 'grand parent', as seen in the below example.



#### Planning and Design Code Not Available

A message will advise the Planning and Design code in unavailable for the element and/or location and provides a link to the Online Planning and Design Code.

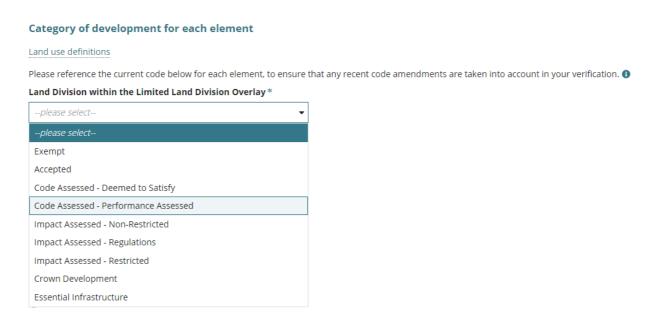


### Categorise development elements

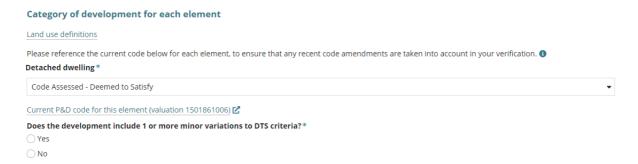
The development categories available for selection are determined by the relevant authority, for example, an accredited professional can only assess a development that is Exempt, Accepted and Code Assessed – Deemed to Satisfy.



An assessment manager/assessment panel at council or for a regional assessment panel (RAP) will have additional development categories.



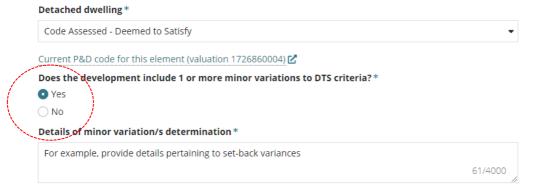
3. Select the applicable **development category** from the field drop-down.



### Capturing minor variations to DTS criteria

For each element assessed as 'Code Assessed – Deemed to Satisfy' an additional question shows asking to indicate (yes or no) if the development includes 1 or more minor variations to the DTS criteria.

 Select Yes or No in response to question Does the development include 1 or more minor variations to DTS criteria and when Yes then enter details of the determination in the text box provided.

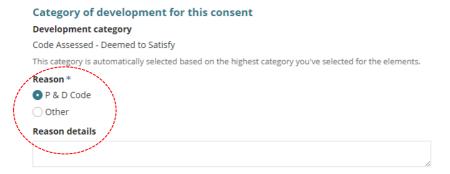


Repeat until a category of development is recorded against each element.

#### Category of development for this consent

The development categories selected for each element will automatically determine the overall category of development for the consent; based on the highest category selected.

- 6. Selecting a **Reason** is required, when consulted the online Code to determine the category of development select "P & D Code" reason or "Other" as applicable.
- 7. Provide details for the reason selected, is optional.



- 8. Uploading **DTS determination** documentation, is optional and only shows for Code Assessed Deemed to Satisfy development.
- 6. Click **Next** to continue.

# **Development Category - Exempt**

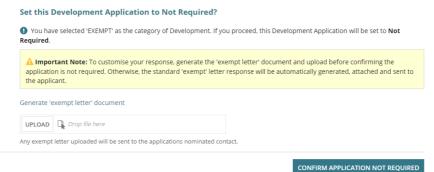
The 'primary contact' (who can be the applicant) will receive an email and an 'exempt' letter is generated, advising a development application is not required.

Note, there is no option to charge a fee for verifying the application.

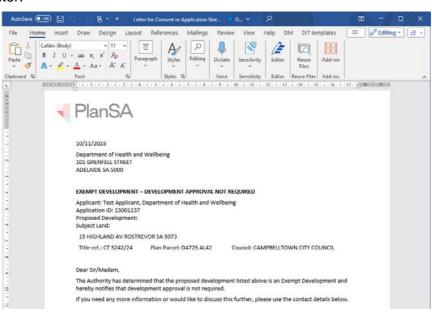
- 1. Complete the **Development category** fields as follows.
- 7. **Reason** select the reason applicable:
- 8. **P & D Code** when consulted the P&D Code to determine the category of development.
- 9. Other as required.
- 10. Reason details provide more details, as required.

### Generate an exempt letter

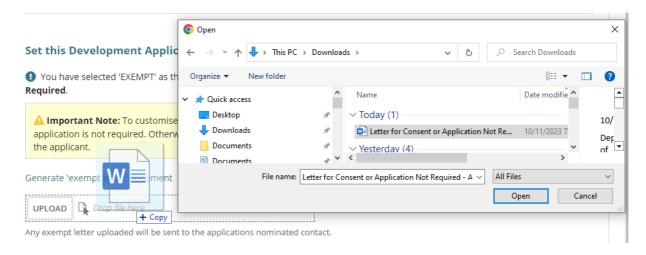
2. Click **Generate an 'exempt letter' document** to customise your response before submitting, or confirm the application is not required using the standard response template.



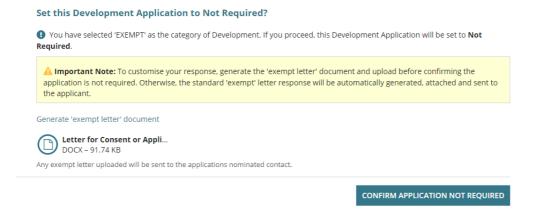
3. The letter opens in Word where you can make changes and save locally to your computer.



- 4. Click **UPLOAD** and then drag-and-drop the letter to the *Drop files here* field.
- 5. Click CANCEL to close the Open window.



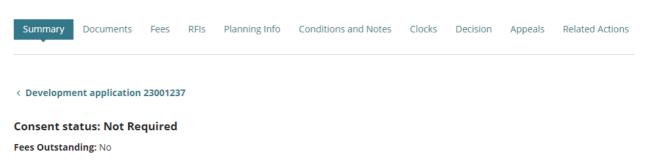
6. The letter is uploaded, and then CONFIRM APPLICATION NOT REQUIRED.



7. Confirm **OK**, **CONTINUE** or CANCEL the confirmation.



The consent Summary page shows with a consent status of 'Not Required'.



# **Development Category - Accepted**

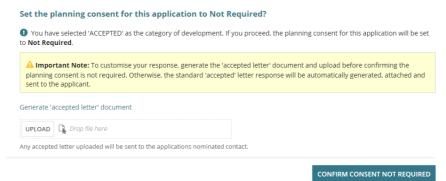
The 'primary contact' (who can be the applicant) will receive an email and an 'accepted' letter is generated, advising the applicable consent is not required.

Note, there is no option to charge a fee for verifying the application.

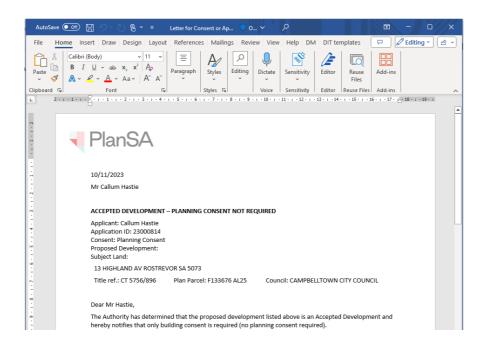
- 1. Complete the **Development category** fields as follows.
- 11. Reason select the reason applicable:
- 12. P & D Code when consulted the P&D Code to determine the category of development.
- 13. Other as required.
- 14. Reason details provide more details, as required.

# Generate an accepted letter

 Click Generate an 'accepted letter' document to customise your response before submitting, or confirm the application is not required using the standard response template.

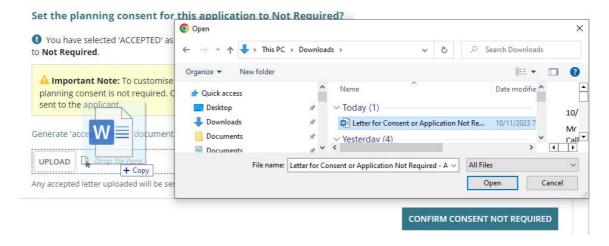


2. The letter opens in Word where you can make changes save locally to your computer.

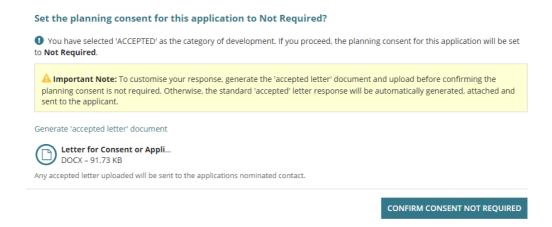


Fees Outstanding: No

- 2. Click **UPLOAD** and then drag-and-drop the letter to the *Drop files here* field.
- 3. Click **CANCEL** to close the Open window.



4. The letter is uploaded, and then **CONFIRM APPLICATION NOT REQUIRED**.



5. Confirm **OK**, **CONTINUE** or CANCEL the confirmation.



The consent Summary page shows with a consent status of 'Not Required'.



# 6. Confirm Planning Consent Required

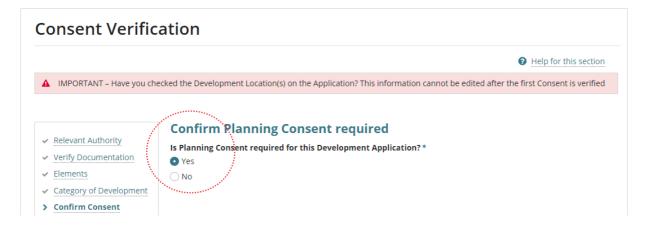
The applications contact will receive an email notification advising the applicable consent is not required and when the applicant and primary contact's preferred method is 'post' (indicated by an onscreen message) then print the *Planning Consent Not Required Letter* from the **Documents** store for the development application.

**For more information** visit Request, Upload and Generate documents | PlanSA for instructions on how to:

- Supersede a Document
- Upload correspondence document and record the date sent

# **Confirmed Consent is required**

1. Click on Yes to confirm the consent is required.



2. Click Next to continue.

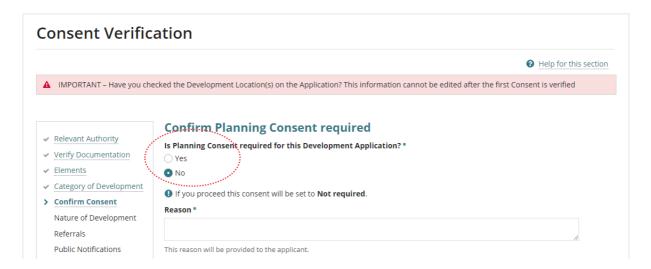


Verify a Planning and Land Division Consent

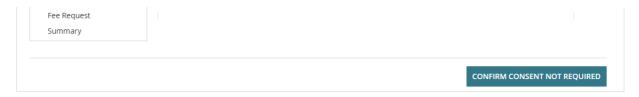
# **Confirmed Consent is not required**

- 3. Click No to confirm the consent is not required.
- 4. Provide a **reason** why the consent is not required.

Noting, there is no option to charge a fee for verifying the application.



5. Click on **Confirm consent not required**.



6. Select **OK**, **Continue** in the pop-up window to confirm the consent is not required.

Returns to the consent **Summary** with a 'Not Required' consent status displayed.

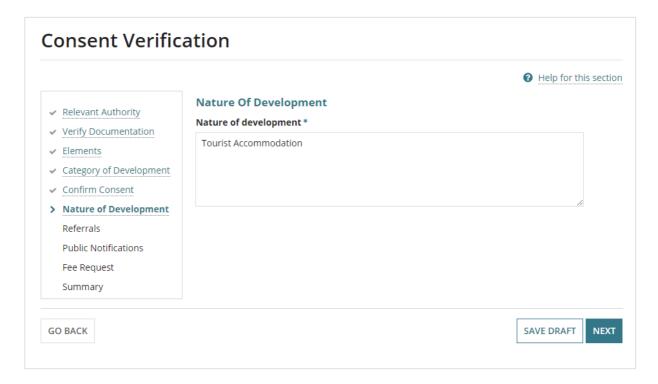


# 7. Update Nature and Cost of Development

The 'Nature of Development' section displays the proposed development details supplied by the applicant during the submission of the development application.

During verification, the relevant authority assessing the application reviews the proposed details. After review, the 'Nature of Development' is recorded in the Decision Notification Form (DNF) and used as the official description of the development when public notification is required.

- 1. Review the **Nature of Development** description and update as required.
- 2. Click Next to continue.



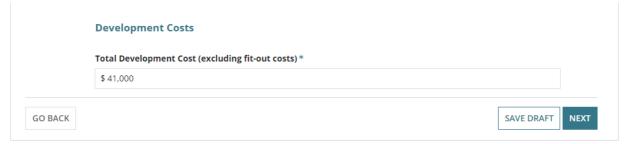
# **Review and Update the Development Costs**

An updated Total Development Cost or Estimated Development Cost(s) is used to calculate the Building Assessment – Class and Compliance fee amount within the **Fee Request** page.

**For more information** on updating development costs visit <u>Assess an</u> application consent > Update total development cost | PlanSA.

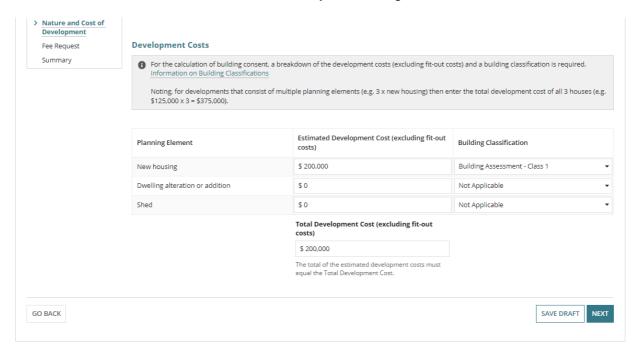
#### The **Development Costs** section will show the:

• **Total Development Cost** (excluding fit-out costs) when an accredited professional is the relevant authority for building consent.



#### The **Development Costs** section will show the:

• **Development Costs by Elements** (includes the Total Development Cost) when the locations council is the relevant authority for building consent.



# 8. Add Referrals

## **Default referral to SPC Planning Services**

When the consent is for both Planning and Land Division the referral to SPC Planning Services is automatically added and distributed upon payment of the *Fee Advice* issued on completing the verification.

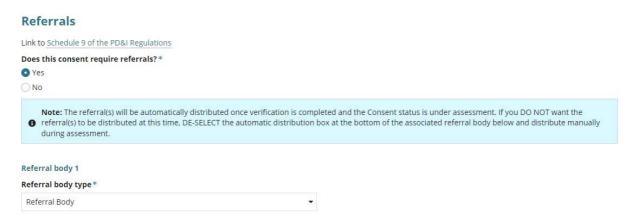


#### **Automatically distribute referral**

The referral(s) are automatically distributed on payment of the fee advice issued on verification completion. Where manual distribution of the referral is required, then within the applicable referral de-select the option to automatically distribute referral after verification.

# Requires a referral

1. Click Yes to add the referral.



- 2. Complete the **referral body** information, making selections from the field drop-down lists as follows.
  - Referral Body leave 'referral body' default selection.
  - Referral Body click on the field to start typing name and make selection from the list of results.



 Response Type automatically populates based on the referral body chosen, e.g. Country Fire Service. Other referral bodies will require a response type to be selected, e.g. Commissioner of highways, then select from the drop-down field.

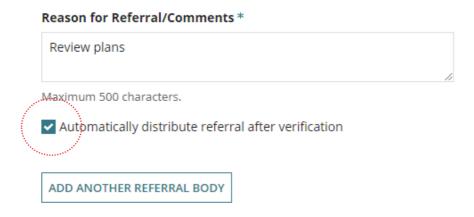


- Referral Type automatically populates based on the response type chosen. There
  are two types: Advice and Direction.
- **Referral Period** automatically populates based on the response type chosen. The period shown is the number of days the referral body must respond to the referral.
- **Fee Schedule** automatically populates based on the response type chosen. The 'standard' schedule shown determines the statutory fee amount. Noting, not all referrals show a fee schedule, and others will require a selection, e.g. Minister Heritage Places (example image below).



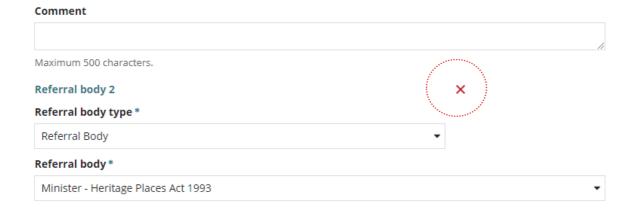
- Reason for Referral/Comments provide instruction and or information to the referral body. This is shown in the referral request received by the referral body.
- Automatically distribute referral after verification is the default. Remove the selection to manually distribute the referrals during the consent assessment.

When multiple referrals required, then **Add another referral body**.



## Remove an added referral

3. Click on 'X' to delete.



## Referral is not required

During the assessment of the planning consent, it is determined that a referral is required then this can be added from the **Referral** tab and the applicant invoiced for the additional 'referral' fee.

- 1. Click **No** the consent does not require referrals.
- 2. Click Next to continue.

# 9. Confirm Public Notification

When the **Category of Development** is either 'Performance Assessed' or 'Impact Assessed' then Public Notification is to be determined.

For more information visit <u>Assess an application consent > Public Notification | PlanSA</u> for instructions.

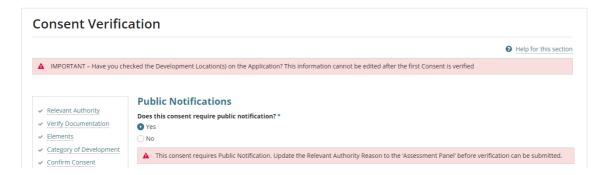
# **Public notification required**

1. Click **Yes** to public notification.

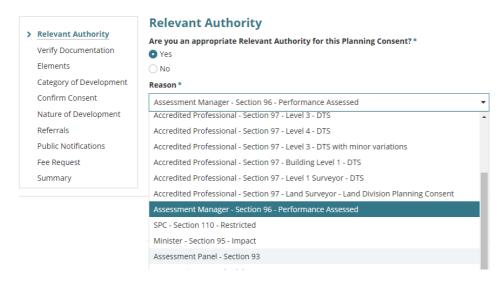
# **Update the Relevant Authority Reason**

When the 'initial' relevant authority reason chosen was 'Assessment Manager – Section 96 – Performance Assessed' and later determined public notification required, the reason must be updated to 'Assessment Panel' to ensure the correct timeframes are applied to the consent assessment.

2. Click on Relevant Authority within the left-hand navigation menu.

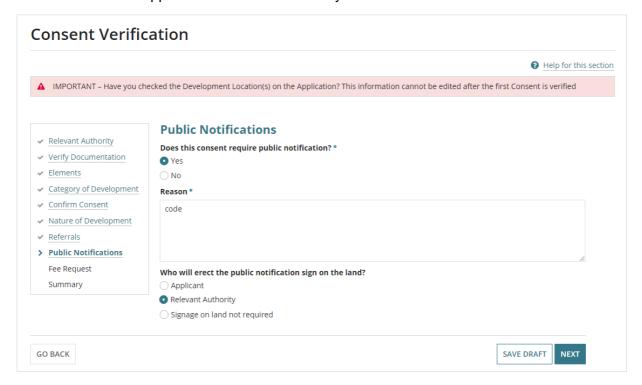


- Click on the Reason field to select 'Assessment Panel Section 93'.
- 4. Click **Next** to continue and repeat through the pages to follow until the Public Notification page is reached.



On return to the **Public Notifications** page complete the following fields.

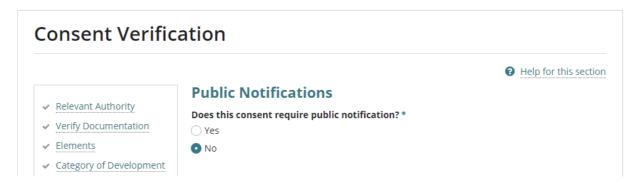
- 5. Provide a **Reason** why public notification is required.
- 6. Click **Who will erect the public notification sign on the land** displays the applicant's selection of Applicant or Relevant Authority.



# Public notification not required

During the assessment of the consent if it is determined that public notification is required then this can be updated from within the **Public Notification** tab and the applicant invoiced for an additional 'sign on land' and/or 'public notification' fee.

- 1. Click **No** to public notification.
- 2. Click **Next** to continue.



# 10. Complete Fee Request

The fees are grouped together under the applicable types; Compliance, Planning Consent, Building Consent and Lodgement.

There are 'statutory fees' as set out by the *Planning, Development and Infrastructure (Fees) Notice* and fees 'Set by RA' whereby the relevant authority is responsible for determining the amount, for example, Sign on Land fee.

#### Fee Advice Distribution

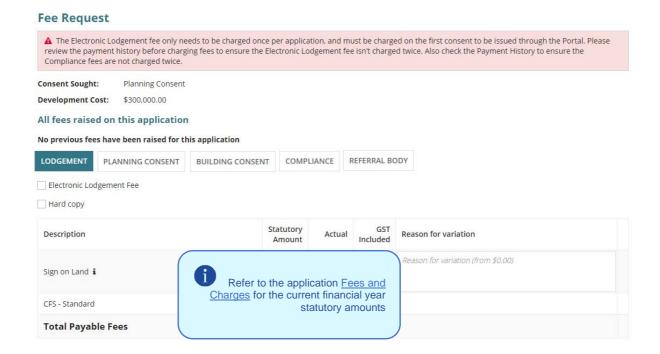
On completion of the verification the Fee Advice is generated and the applications 'invoice contact notified by email or when post then print the 'Fee Advice' and send.

# View all fees raised on this application

When the consent is the first consent being verified the text 'No previous fees have been raised for this application'.

#### **Default Fees**

During the verification process where a referral and/or public notification required these fees are automatically shown with the default statutory amount.



# **Lodgement Fees**

#### **Lodgement Fees for Accredited Professionals**

For accredited professionals, fees are determined between you and the client, therefore only the following fees must be invoiced at the point of verification.

**Lodgement fee** must be charged once per application, and on the first consent assessed through the Development Assessment Processing (DAP).

- 1. Click on the fees applicable as follows.
  - Electronic Lodgement Fee (ELF).

#### Information

During verification the following will be observed based on whether the ELF has been paid or not.

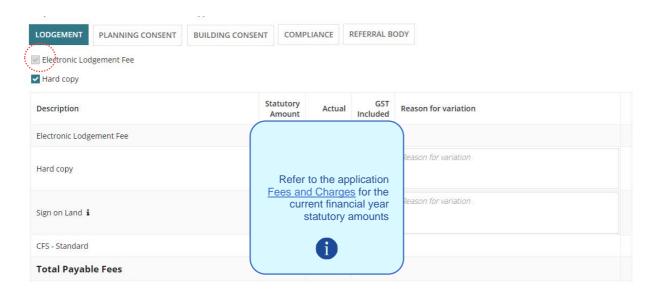
- ELF is defaulted and disabled on the first consent or the second consent when ELF was not paid on the first consent, for example consent was not required or transitional.
- ELF is <u>not</u> defaulted on the second consent or subsequent consents (e.g. staged building) when ELF paid on the first consent.

#### Tree(s) located on neighbour's property and Electronic Lodgement Fee (ELF)

When the applicant's response is 'yes' and the only element selected is 'Tree damaging activity' then ELF is not applicable and will not default.

If more than one element selected and one is for 'Tree damaging activity' then ELF must be paid and defaults.

 Hard copy fee selects when the application received by post, in person or by email.

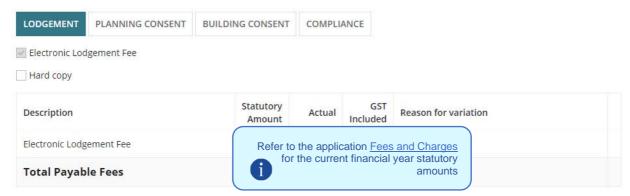


## Council proposed development is revenue raising

Determined through the Purpose of the development checkbox, council proposed development is revenue raising the Electronic Lodgement Fee (ELF) is selected by default and disabled for the first consent.

During verification of the second consent ELF is not defaulted as paid on the first consent.

2. **Electronic Lodgement Fee** defaulted and disabled – must be paid on the first consent.

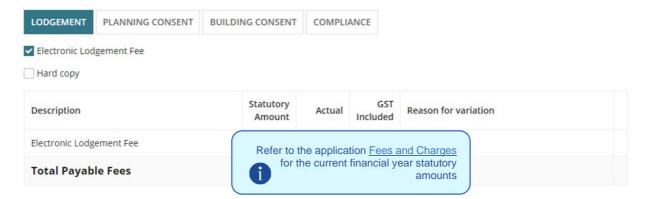


# Council proposed development is not revenue raising

Determined through the Purpose of the development checkbox, council proposed development is <u>not</u> revenue raising the Electronic Lodgement Fee (ELF) is selected by default and enabled. The assessor can elect to charge the ELF or not.

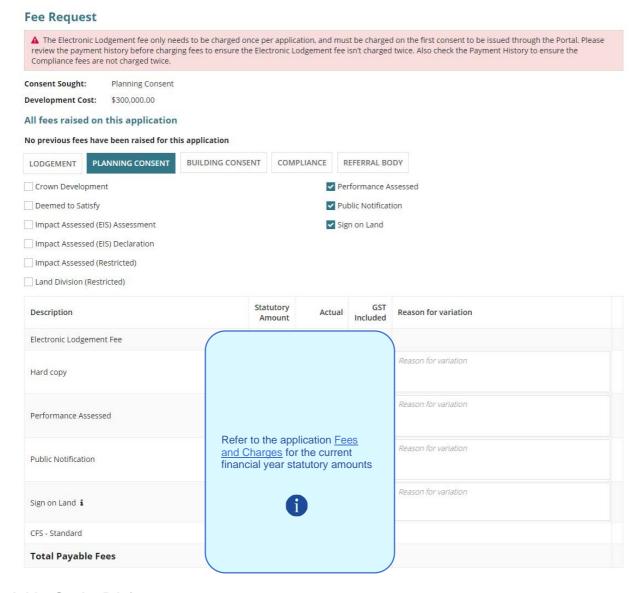
During verification of the second consent ELF is not defaulted as paid on the first consent or ELF has been waived.

3. **Electronic Lodgement Fee** defaulted and enabled. Optional to charge ELF or not.



# **Planning Consent Fees**

- 4. Click on the Planning Consent tab.
- 5. Click on the fees applicable to the planning, for example, Performance Assessed and Public Notification.



#### Add a Set by RA fee amount

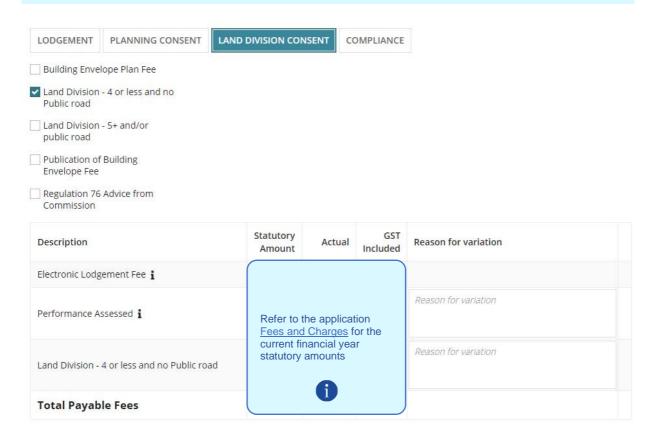
- 6. Click in the **Actual** field for the 'Set By RA' fee type, for example, Sign On Land and enter the dollar amount inclusive of GST.
- 7. Provide **reason for the variation**, the variation in this example, is adding a fee amount.

				costs for printing and placing sign on the land
Sign on Land i	Set By RA	\$250.00	\$22.73	and planing and planing algorithms

#### **Land Division Consent Fees**

The **Land Division Consent** fees tab is available when verifying a combined Planning and Land Division consent.

When applicable, the "Regulation 76 Advice from Commission" fee is charged during verification and payable by the applicant to lodge the application for planning and land division consent.



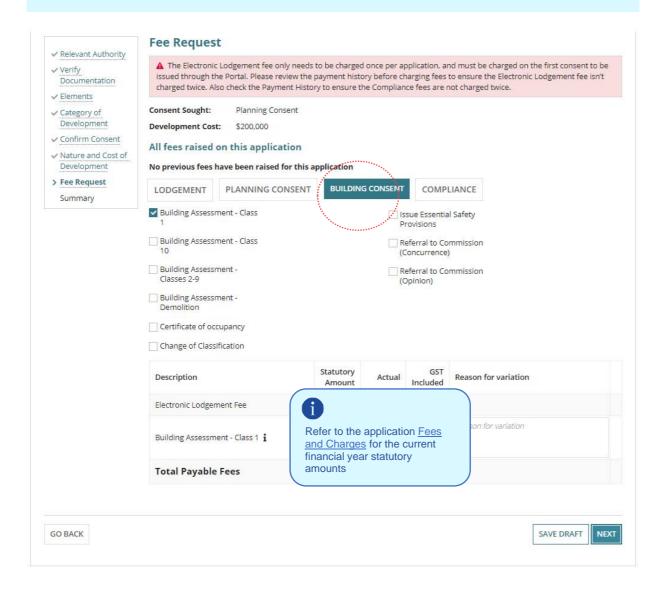
- 8. Click on the Land Division Consent tab.
- 9. Click on the land division fees applicable to the application.
  - Building Envelope Plan Fee and Publication of Building Envelope Fee more information available from PlanSA - Our planning system > Instruments > Planning Instruments > Building envelope plans.
  - Land Division and Regulation 76 Advice from Commission more information available from PlanSA – Development applications > Before you lodge > Application fees.

# **Building Consent Fees**

- 10. Click on the **Building Consent** tab.
- 11. Click on the **building consent** fees applicable to the building works.

## **Charging Building Assessment Fees**

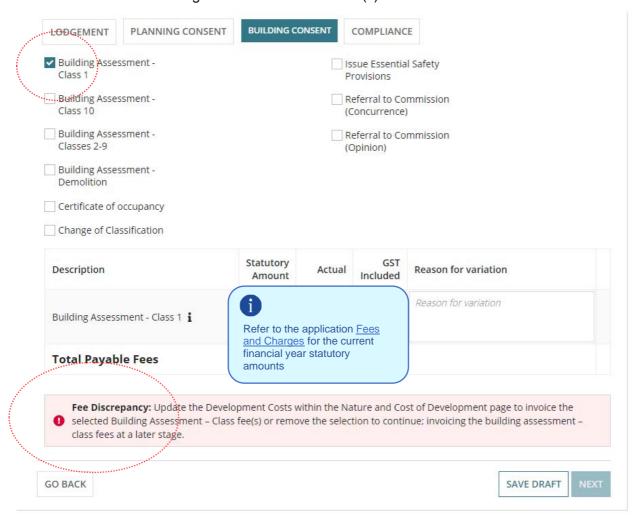
When the building assessment fees are being charged at planning consent and the Update Nature and Cost of Development step completed, the 'Building Assessment – Class' fee is automatically selected, and the statutory amount calculated on the 'estimated development cost'.



### Received a Fee Discrepancy Message

The 'Building Assessment – Class' fees are directly linked to the Development Cost on the Nature and Cost of Development Page. When a 'Building Assessment – Class' fee is selected but no 'building classification' exists for a planning element then a Fee Discrepancy error message will show, and the NEXT button will be disabled.

12. Remove the Building Assessment – Class fee(s) selection.



13. Click **GO BACK** to the **Nature and Cost of Development** page to change the building classification from 'Not Applicable' to the applicable building classification.

Bu	ilding Assessment - Classes 2-9	Referral to Commission (Concurrence)
Bu	ilding Assessment - Demolition	Referral to Commission (Opinion)
☐ Ce	rtificate of occupancy	
□ Ch	ange of Classification	
GO BACK		

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# **Compliance Fees**

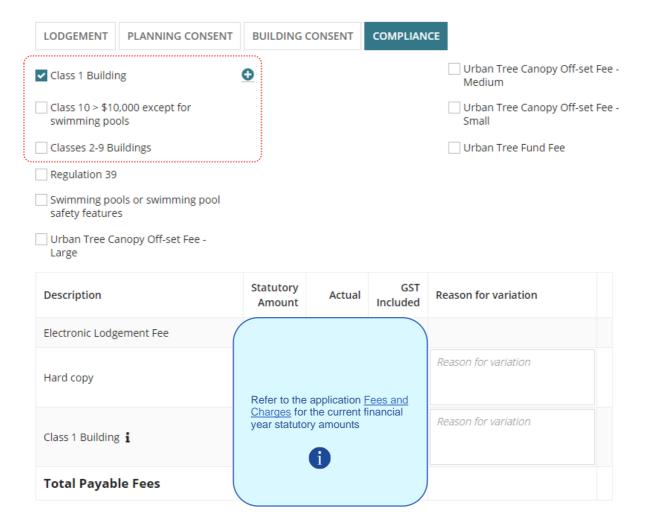
14. Select the **Compliance** tab.

#### **Building and Building Work Compliance Fees**

A compliance fee is charged for each building and the invoicing to the applicant can occur during building consent verification or during development approval by the issuing council.

- 15. Click on the fees applicable to the building and/or building works.
- 16. Click on the Plus icon to when more than one building.

As required, use **Delete** to remove a compliance fee; only when multiple fees added.



### **Urban Tree Canopy Off-Set Fee**

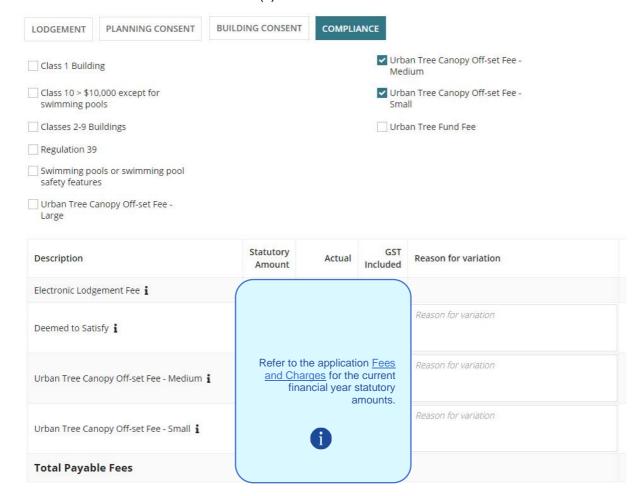
The Urban Tree Canopy Off-set Fee statutory amount defaults to the scheme's rate for a small tree. Move the mouse cursor over the i information icon to view the fee breakdown for each tree size (small, medium and large).

The Urban Tree Canopy Off-set Fee is distributed to the scheme of the same name. For more information visit the Urban Tree Canopy Off-set scheme | PlanSA.

- 1. Click checkbox against **Urban Tree Canopy off-set fee** small, medium or large.
- 2. The **Statutory Amount** defaults. For more information refer to <u>Application Fees and Urban Tree Canopy Fees | PlanSA</u>.
- 3. Type over the **Actual** amount with the calculated amount when the applicant has indicated paying into the fund for multiple trees.

The number of trees being paid are captured in Applicant has opted to pay into the Urban Tree Canopy Off-set scheme and Applicant has opted to a combination of retain/plant and payment instructions.

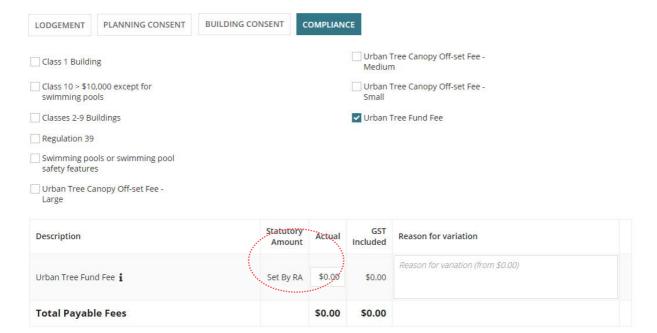
- 4. Provide a **reason for the variation**, e.g., cost of 3 medium trees @ \$ each.
- 5. Click **SUBMIT** if no further fee(s) to be included.



#### **Urban Tree Fund Fee**

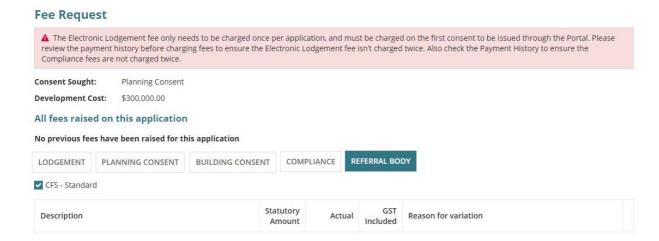
The Urban Tree Fund Fee 'Actual' amount is set by the council who will receive the amount paid if they have a 'tree fund' in place, else paid into 'tree fund' managed by the State Government.

- 1. Click on the **Urban Tree Fund Fee** to add.
- 2. Type over the Actual amount with the calculated amount, e.g. \$163.
- 3. Click SUBMIT if no further fee(s) to be included.



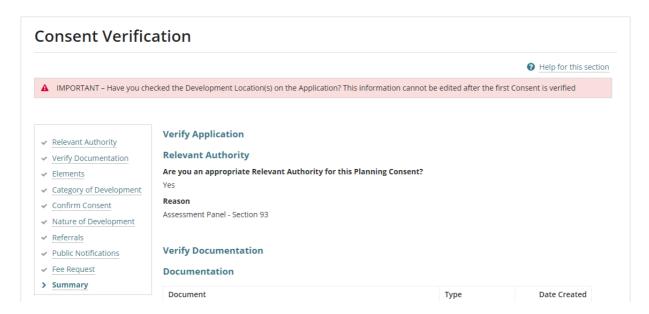
# **Referral Body Fees**

The referral body fees are automatically selected when the referral is added during verification with the 'statutory amount' disabled (i.e. not editable) and distributed to the referral body.



# 11. Review Verification Summary and Submit

Review the verification summary and return to the applicable page(s) when updates to entered information is required before submitting.



Click **Submit** to complete the verification process.



#### **Distribute documentation**

The following documentation is generated and available from the Documents store for the consent. If the either primary contact and invoice contact preferred communications method is post then print and place in the post.

#### **Fee Advice**

The 'fee advice' is generated and email notification sent to the applications 'invoice contact' advising payment required. Until the 'fee advice' is paid the development application will not progress to 'assessment'.

#### **Letter to Land Owner**

The 'Letter to Land Owner' is generated when tree damaging activity is located on neighbour's property.

#### **Verification Outcome**

The 'verification outcome' letter is generated and provides a summary of the decisions made.

For more information visit plan.sa.gov.au

