



Background

Creating frequently used contacts and 'default' contacts (applicant, primary contact, invoice contact, builder etc.) is a time saver when completing the application contacts page and post submission during assessment and development approval.

Saved contacts can be used at the following points of the application process:

- Submission of an application.
- · Adding additional contacts after submission.
- Adding or updating building indemnity insurance details for building consent.
- Submitting a building notification, includes updating building indemnity insurance details and who signing Part A of the Statement of Compliance (SoC).

Who can setup and update application contacts?

Organisation administrators can create and save standard contact details in the DAP system for the following contact types:

- Applicant
- Primary Contact
- Invoice Contact
- Builder
- Registered building work supervisor, and
- Private Certifier

How do I know if I am an Organisation Administrator?

An Organisation Administrator's dashboard ribbon will display the **Your Organisation** option.



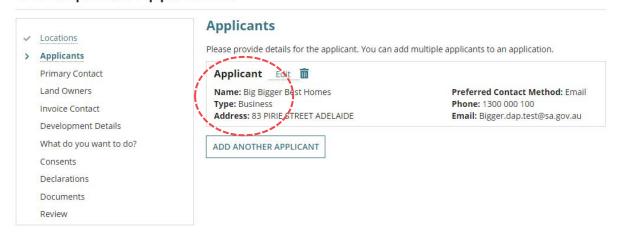


Where can I use the application contacts?

Application Submission - contacts

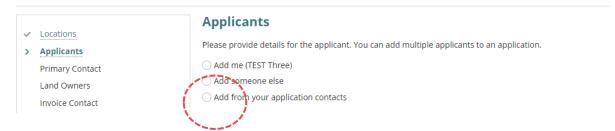
During application submission, the contacts you have made a 'default' contact will automatically show as the contact for Applicants, Primary Contact, and Invoice Contact.

Development Application



When no default contact, the contact page shows the option to add yourself, someone else or add from your application contacts.

Development Application

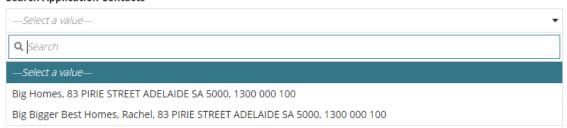


On choosing option 'Add from your application contacts' the **Search Application Contacts** shows. To add an application contact with matching type (e.g. applicant) start typing the name of the contact or select from the drop-down list of contacts.

Applicants

Please provide details for the applicant. You can add multiple applicants to an application.

Search Application Contacts





Application Submission – building consent

During the completion of the building consent and indicating whether a builder/contractor has been engaged and not an owner builder, the 'default' builder will show.

Has a builder or contractor been engaged for the	proposed development? *
• Yes	
○No	
Is the development being constructed by an Own	er Builder? *
○ Yes	
● No	
Builder Edit iii	
Name: Big Bigger Best Homes	Preferred Contact Method: Email
Type: Business	Phone: 84254000
Address: 83 PIRIE STREET ADELAIDE	Email: Bigger.dap.test@sa.gov.au
Builders Licence No: BLD 12356	
ADD ANOTHER BUILDER OR CONTRACTOR	

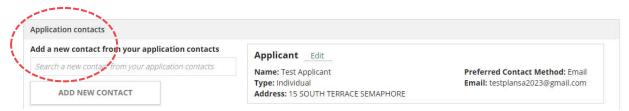
If no 'default' builder, the ability to select from your application contacts is available.

	Has a builder or contractor been engaged for the proposed development?*
	• Yes
	○ No
	Is the development being constructed by an Owner Builder?*
	○ Yes
	● No
	Who is the builder or contractor for the proposed development?*
	Add me (TEST Three)
	Add Big Bigger Best Homes
	Add Bigger Bigger Best Homes
,	Tadd someone else
	Add from your application contacts
١,	



Adding an application contact

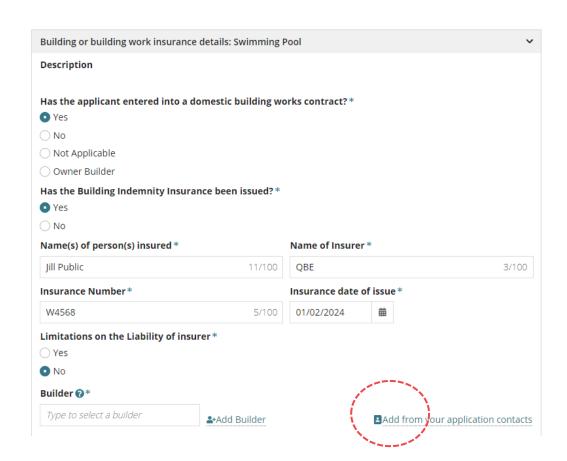
Post submission of the application, from the application summary page additional contacts can be added or edit existing contacts.



Adding or updating building indemnity insurance

The ability to 'Add from your application contacts' is available when adding or updating the building indemnity insurance for the granted building consent or during the submission of the 'Commencement of Building Work' notification.

Edit Building or Building Work Insurance: 23000230





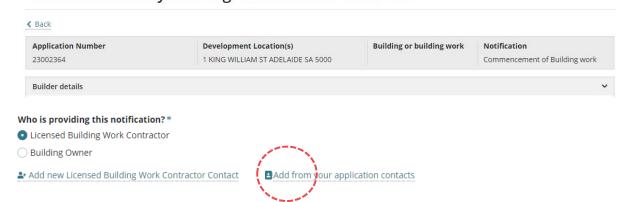
Setup reusable and default application contacts



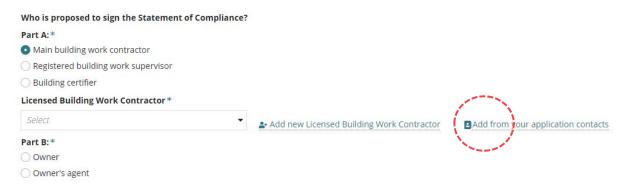
Submission of building/building work notifications

The ability to 'Add from your application contacts' is available during the submission of a building/building work notification.

Submit Mandatory Building Notifications: 23002364



When submitting a commencement of Building Work Notification, the 'Add from your application contacts' is available for who signing **Part A** of the **Statement of Compliance**.





Setup reusable and default application contacts



Related Instructions

- Submit a development application | PlanSA
- Submit a Crown or essential infrastructure development application | PlanSA
- How to Add a new contact to an application | PlanSA
- How to Update contact details for an application contact | PlanSA
- How to Apply for the next consent | PlanSA
- How to Update the building indemnity insurance details and upload the insurance certificate | PlanSA
- Submit a building notification | PlanSA

Included instructions

- Accessing Application Contacts
- Navigating Application Contacts
- View Default Contacts
- Edit a Contact
- Remove a contact
- Restoring a removed contact
- Download a contact list

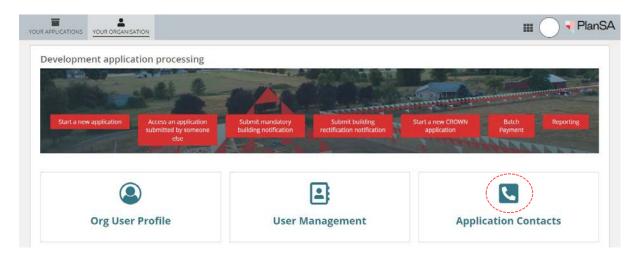




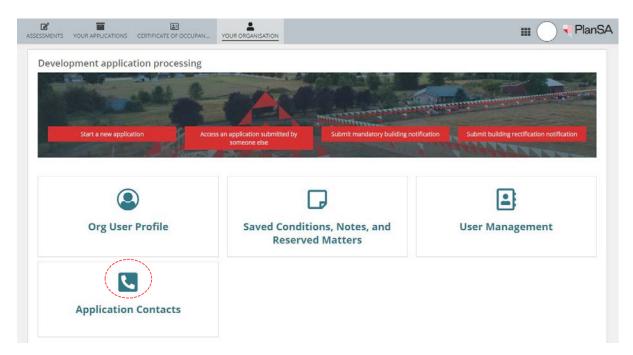
Accessing Application Contacts

- 1. Click on Your Organisation located in the dashboard ribbon.
- 2. Click on Application contacts.

Volume applicant, your organisation view, and available options.



Accredited professional relevant authority, your organisation view, and available options.





Setup reusable and default application contacts

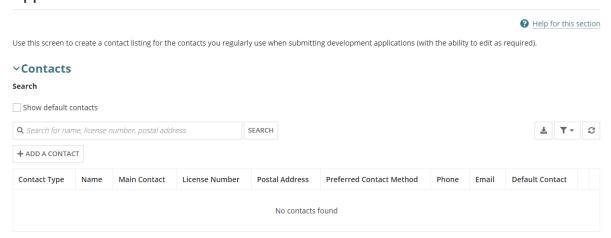


Navigating Application Contacts

The Application Contacts page contains 3 sections:

- Contacts lists your organisations 'active' reusable (no default) and 'default' contacts.
- Removed Contacts lists removed contacts (i.e. not permanently deleted) with the ability to restore to your contacts list (as required).
- **Event History** shows event records created through contact maintenance.

Application Contacts



> Removed Contacts

> Event History

	Feature		Description
1	Show default contacts		Selected shows only contacts marked as a default contact
2	Q. Search for name, license number, postal address	SEARCH	Search for a contact by name, builder's licence number and address details
3	Q BLD 12356	SEARCH	Use [©] to remove search criteria
4	+ ADD A CONTACT		Opens the Add Contact page
5	7		Exports the contact listing
6	Y -		Ability to create a filter using the entered search criteria
7	c		Refresh the page
8	ightharpoons		Indicates a default contact
9	×		Indicates a contact is not a default
10	Edit		Opens the Edit page
11	ũ		Removes contact and places in the Removed Contacts section



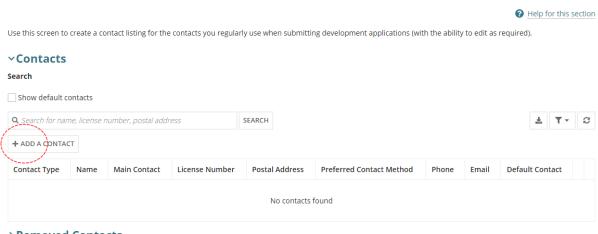
Setup reusable and default application contacts



Add a Contact

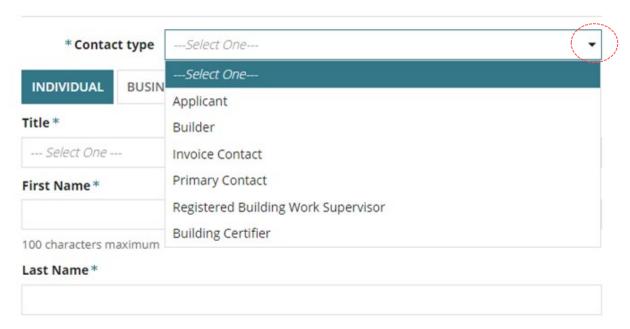
1. Click + ADD A CONTACT.

Application Contacts



- > Removed Contacts
- > Event History
 - 2. The **Add Contact** page displays.
 - 3. Select the Contact Type from the drop-down list.

Add Contact





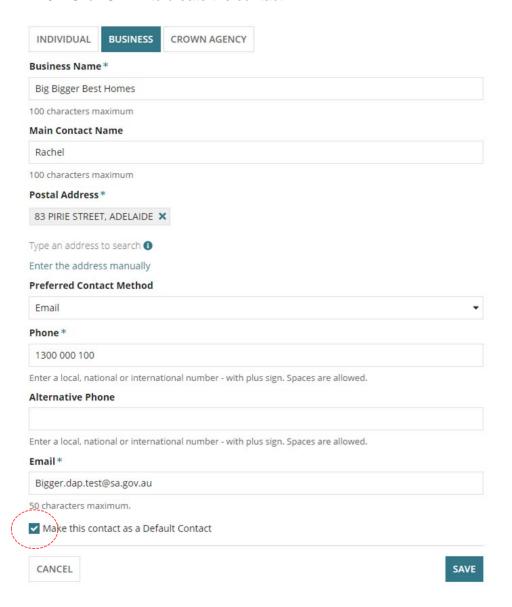


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- 4. Click whether the applicant is an **individual**, **business** or **crown agency**.
- 5. Complete the contact details and mark this contact as a default contact or not.

Only one 'default' contact is allowed per contact type. An error message "Default Contact already exists. Please deselect to continue." will show when a default contact already exists for that contact type. Make this contact as a Default Contact Default contact already exists. Please deselect to continue. CANCEL

6. Click **SAVE** to create the contact.

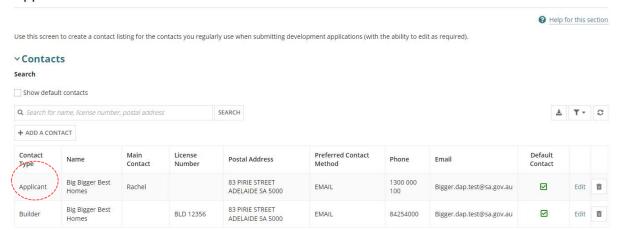




The contact shows with default contact flagged (as applicable).

7. Repeat the add contact steps until all the reusable and default contacts are created.

Application Contacts



Expand the **Event Histor**y to view the event record created for the added contact.

> Removed Contacts

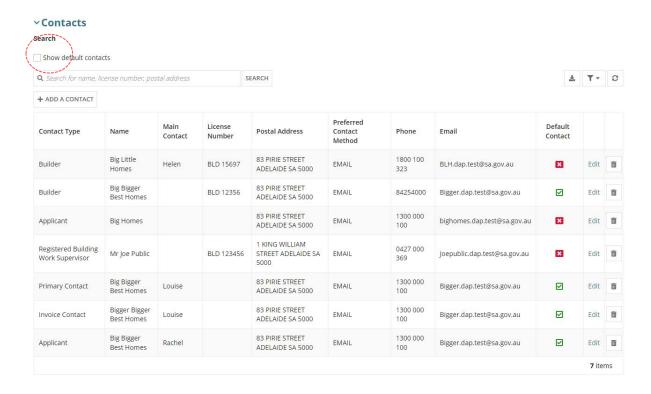
YEvent History

Time of change ↓	Action taken by	Action	Type of Contact	Description
15/02/2024 10:08	TEST Three	ADD_CONTACT	Applicant	Contact Modified - Type: Applicant - New Contact added.
15/02/2024 10:05	TEST Three	EDIT_CONTACT	Builder	Contact Modified - Type: Builder - Contact Modified.
23/11/2023 15:47	Test One	ADD_CONTACT	Builder	New Contact added - Type: Builder - Name: Big Bigger Best Homes



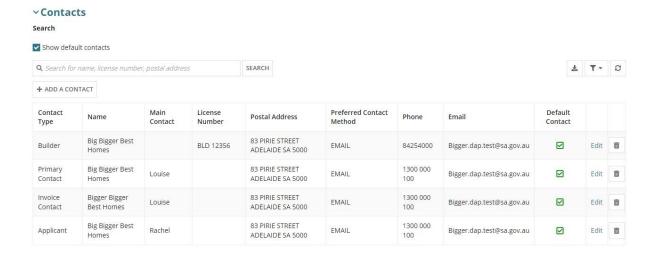
View Default Contacts

1. Click Show default contacts.



List of default contacts displays.

2. Click again on **Show default contacts** to show all contacts.



Government of South Australia Department for Housing and Urban Development

Setup reusable and default application contacts



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Edit a Contact

1. Click Edit against the applicable contact.

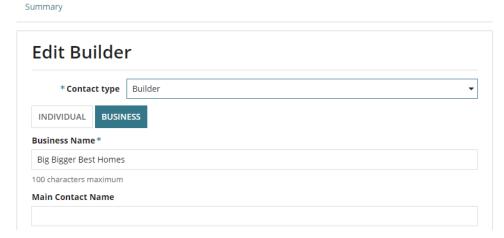
ontact Type	Name	Main Contact	License Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
pplicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	
egistered Building /ork Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	
rimary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
nvoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
pplicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
uilder	Big Bigger Best Homes		BLD 12356	83 PIRIE STREET ADELAIDE SA 5000	EMAIL	84254000	Bigger.dap.test@sa.gov.au	×	Edit	

The Edit Builder page displays with the contact details.

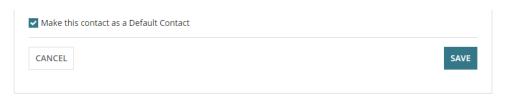
2. Update the contact information.

The **Main Contact Name** can be used to capture the name of person who will be the primary or invoice contact for that business contact.

Big Bigger Best Homes



3. Click SAVE to update the contact or CANCEL to stop editing the contact.





Setup reusable and default application contacts



The updated contact displays at the top of the list of contacts.

Contact Type	Name	Main Contact	Number Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
Builder	Big Bigger Best Homes		BLD 12356	83 PIRIE STREET ADELAIDE SA 5000	EMAIL	84254000	Bigger.dap.test@sa.gov.au		Edit	1
Applicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	1
Registered Building Work Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	
Primary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
nvoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
pplicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
									6 ite	m



Remove a contact

Removing a contact does not permanently delete the contact. The contact is moved to the **Removed Contacts** section where the contact can be restored, as required.

1. Click on Trash can icon.

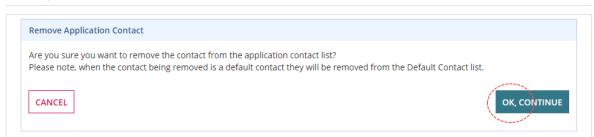
Contact Type	Name	Main Contact	Number Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
Builder	Big Bigger Best Homes		BLD 12356	83 PIRIE STREET ADELAIDE SA 5000	EMAIL	84254000	Bigger.dap.test@sa.gov.au		Edit	ô
Applicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	â
Registered Building Work Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	ô
Primary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	ô
Invoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	ô
Applicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000	Bigger.dap.test@sa.gov.au		Edit	ô

The Remove Application Contact window displays.

2. Click **OK**, **CONTINUE** to confirm the removal

Big Bigger Best Homes

Summary



The contact is removed from the list of contacts.

Contact Type	Name	Main Contact	License Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
Applicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	ō
Registered Building Work Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	Ô
Primary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑	Edit	Ĭ
Invoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑	Edit	1
Applicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	Ø	Edit	1



3. Expand **Removed Contacts** to show the removed contact.



Restoring a removed contact

4. Click on Restore.



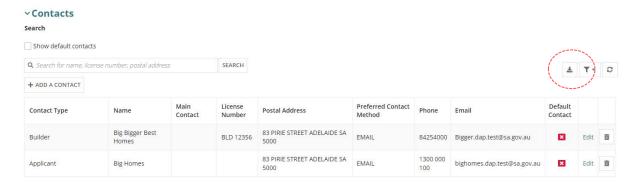
The restored contact displays at the top of the list of contacts.

ontact Type	Name	Main Contact	License Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
uilder	Big Bigger Best Homes		BLD 12356	83 PIRIE STREET ADELAIDE SA 5000	EMAIL	84254000	Bigger.dap.test@sa.gov.au	×	Edit	
pplicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	
egistered Building Work upervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	
rimary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
voice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
pplicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000	Bigger.dap.test@sa.gov.au	\square	Edit	



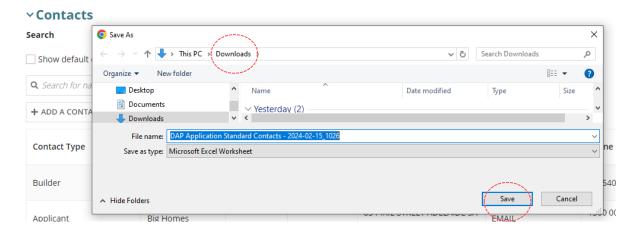
Download a contact list

1. Click Download icon.

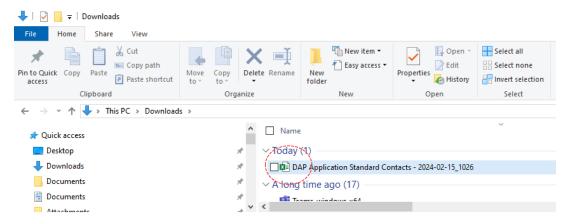


The Save As window opens.

2. Open a folder location where the contact list to be saved and then **Save**.



3. Open the folder location, then double-click on the excel document – DAP Application Standard Contacts to open.





Setup reusable and default application contacts



The DAP Application Standard Contacts opens in excel.

4. Enable editing (as applicable)

